

State of Mississippi
 Taxable GO Refunding Bonds, Series 2012E
 Debt Service Schedule
 \$71,985,000.00

Dated: 08/28/2012
 Delivered: 08/28/2012
 No Calls

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2012	12/1/2012	1,265,000.00	0.380	403,821.62	-	1,668,821.62	1,668,821.62	70,720,000.00
2013	6/1/2013			779,186.71	-	779,186.71	-	70,720,000.00
	12/1/2013			779,186.71	-	779,186.71	1,558,373.42	70,720,000.00
2014	6/1/2014			779,186.71	-	779,186.71	-	70,720,000.00
	12/1/2014			779,186.71	-	779,186.71	1,558,373.42	70,720,000.00
2015	6/1/2015			779,186.71	-	779,186.71	-	70,720,000.00
	12/1/2015	1,675,000.00	0.789	779,186.71	-	2,454,186.71	3,233,373.42	69,045,000.00
2016	6/1/2016			772,578.83	-	772,578.83	-	69,045,000.00
	12/1/2016	6,345,000.00	1.116	772,578.83	-	7,117,578.83	7,890,157.66	62,700,000.00
2017	6/1/2017			737,173.73	-	737,173.73	-	62,700,000.00
	12/1/2017	6,475,000.00	1.366	737,173.73	-	7,212,173.73	7,949,347.46	56,225,000.00
2018	6/1/2018			692,949.48	-	692,949.48	-	56,225,000.00
	12/1/2018	6,495,000.00	1.695	692,949.48	-	7,187,949.48	7,880,898.96	49,730,000.00
2019	6/1/2019			637,904.36	-	637,904.36	-	49,730,000.00
	12/1/2019	6,470,000.00	1.895	637,904.36	-	7,107,904.36	7,745,808.72	43,260,000.00
2020	6/1/2020			576,601.11	-	576,601.11	-	43,260,000.00
	12/1/2020	6,650,000.00	2.267	576,601.11	-	7,226,601.11	7,803,202.22	36,610,000.00
2021	6/1/2021			501,223.36	-	501,223.36	-	36,610,000.00
	12/1/2021	6,855,000.00	2.447	501,223.36	-	7,356,223.36	7,857,446.72	29,755,000.00
2022	6/1/2022			417,352.43	-	417,352.43	-	29,755,000.00
	12/1/2022	7,070,000.00	2.597	417,352.43	-	7,487,352.43	7,904,704.86	22,685,000.00
2023	6/1/2023			325,548.48	-	325,548.48	-	22,685,000.00
	12/1/2023	7,310,000.00	2.747	325,548.48	-	7,635,548.48	7,961,096.96	15,375,000.00
2024	6/1/2024			225,145.63	-	225,145.63	-	15,375,000.00
	12/1/2024	7,555,000.00	2.827	225,145.63	-	7,780,145.63	8,005,291.26	7,820,000.00
2025	6/1/2025			118,355.70	-	118,355.70	-	7,820,000.00
	12/1/2025	7,820,000.00	3.027	118,355.70	-	7,938,355.70	8,056,711.40	
		71,985,000.00		15,088,608.10		87,073,608.10		

True Interest Cost (TIC)	2.4613099	Arbitrage Yield Limit (AYL)	2.4005526
Net Interest Cost (NIC)	2.4722961	Arbitrage Net Interest Cost (ANIC)	2.4181968
Accrued Interest	0.00		