

State of Mississippi
 Taxable GO Refunding Bonds, Series 2011 D
 Debt Service Schedule
 \$37,115,000.00

Dated: 10/26/2011
Delivered: 10/26/2011
No Calls

<i>Calendar Year</i>	<i>Coupon Date</i>	<i>Principal Payment</i>	<i>Coupon Rate</i>	<i>Interest Payment</i>	<i>Credit Enhancements</i>	<i>Periodic Debt Service</i>	<i>Fiscal Debt Service</i>	<i>Outstanding Debt</i>
2012	2/1/2012			176,200.47	-	176,200.47	-	37,115,000.00
	8/1/2012	910,000.00	0.450	333,853.54	-	1,243,853.54	1,420,054.01	36,205,000.00
2013	2/1/2013			331,806.04	-	331,806.04	-	36,205,000.00
	8/1/2013	915,000.00	0.759	331,806.04	-	1,246,806.04	1,578,612.08	35,290,000.00
2014	2/1/2014			328,333.61	-	328,333.61	-	35,290,000.00
	8/1/2014	6,790,000.00	1.071	328,333.61	-	7,118,333.61	7,446,667.22	28,500,000.00
2015	2/1/2015			291,973.16	-	291,973.16	-	28,500,000.00
	8/1/2015	6,890,000.00	1.499	291,973.16	-	7,181,973.16	7,473,946.32	21,610,000.00
2016	2/1/2016			240,332.61	-	240,332.61	-	21,610,000.00
	8/1/2016	7,025,000.00	1.799	240,332.61	-	7,265,332.61	7,505,665.22	14,585,000.00
2017	2/1/2017			177,142.73	-	177,142.73	-	14,585,000.00
	8/1/2017	7,190,000.00	2.277	177,142.73	0.01	7,367,142.74	7,544,285.47	7,395,000.00
2018	2/1/2018			95,284.58	-	95,284.59	-	7,395,000.00
	8/1/2018	7,395,000.00	2.577	95,284.58	-	7,490,284.59	7,585,569.17	
		37,115,000.00		3,439,799.47	0.01	40,554,799.48		

<i>True Interest Cost (TIC)</i>	1.9936611	<i>Arbitrage Yield Limit (AYL)</i>	0.0000000
<i>Net Interest Cost (NIC)</i>	2.0006623	<i>Arbitrage Net Interest Cost (ANIC)</i>	0.0000000
<i>Accrued Interest</i>	0.00		