

State of Mississippi
 Taxable GO Refunding Bonds, Series 2009A
 Debt Service Schedule
 \$60,380,000.00

Dated: 04/02/2009
 Delivered: 04/02/2009
 No Calls

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
	11/1/2009	420,000.00	2.000	1,662,014.46	-	2,082,014.46	2,082,014.46	59,960,000.00
2010	5/1/2010			1,427,200.00	-	1,427,200.00	-	59,960,000.00
	11/1/2010	4,405,000.00	4.000	1,427,200.00	-	5,832,200.00	7,259,400.00	55,555,000.00
2011	5/1/2011			1,339,100.00	-	1,339,100.00	-	55,555,000.00
	11/1/2011	4,620,000.00	4.000	1,339,100.00	-	5,959,100.00	7,298,200.00	50,935,000.00
2012	5/1/2012			1,246,700.00	-	1,246,700.00	-	50,935,000.00
	11/1/2012	4,850,000.00	5.000	1,246,700.00	-	6,096,700.00	7,343,400.00	46,085,000.00
2013	5/1/2013			1,125,450.00	-	1,125,450.00	-	46,085,000.00
	11/1/2013	5,105,000.00	5.000	1,125,450.00	-	6,230,450.00	7,355,900.00	40,980,000.00
2014	5/1/2014			997,825.00	-	997,825.00	-	40,980,000.00
	11/1/2014	5,335,000.00	4.000	997,825.00	-	6,332,825.00	7,330,650.00	35,645,000.00
2015	5/1/2015			891,125.00	-	891,125.00	-	35,645,000.00
	11/1/2015	5,585,000.00	5.000	891,125.00	-	6,476,125.00	7,367,250.00	30,060,000.00
2016	5/1/2016			751,500.00	-	751,500.00	-	30,060,000.00
	11/1/2016	4,625,000.00	5.000	751,500.00	-	5,376,500.00	6,128,000.00	25,435,000.00
2017	5/1/2017			635,875.00	-	635,875.00	-	25,435,000.00
	11/1/2017	12,395,000.00	5.000	635,875.00	-	13,030,875.00	13,666,750.00	13,040,000.00
2018	5/1/2018			326,000.00	-	326,000.00	-	13,040,000.00
	11/1/2018	13,040,000.00	5.000	326,000.00	-	13,366,000.00	13,692,000.00	
		60,380,000.00		19,143,564.46		79,523,564.46		

True Interest Cost (TIC)	3.0302779	Arbitrage Yield Limit (AYL)	3.0302779
Net Interest Cost (NIC)	3.2438540	Arbitrage Net Interest Cost (ANIC)	2.9076462
Accrued Interest	0.00		