

State of Mississippi
 Taxable GO Refunding Bonds (Nissan) Series 2012A
 Debt Service Schedule
 \$57,120,000.00

Dated: 08/01/2012
 Delivered: 08/01/2012
 No Calls

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2012	11/1/2012			244,762.31	-	244,762.31	244,762.31	57,120,000.00
2013	5/1/2013			489,524.62	-	489,524.62	-	57,120,000.00
	11/1/2013			489,524.62	-	489,524.62	979,049.24	57,120,000.00
2014	5/1/2014			489,524.62	-	489,524.62	-	57,120,000.00
	11/1/2014			489,524.62	-	489,524.62	979,049.24	57,120,000.00
2015	5/1/2015			489,524.62	-	489,524.62	-	57,120,000.00
	11/1/2015	6,825,000.00	0.784	489,524.62	-	7,314,524.62	7,804,049.24	50,295,000.00
2016	5/1/2016			462,770.62	-	462,770.62	-	50,295,000.00
	11/1/2016	6,975,000.00	1.151	462,770.62	-	7,437,770.62	7,900,541.24	43,320,000.00
2017	5/1/2017			422,629.50	-	422,629.50	-	43,320,000.00
	11/1/2017	6,730,000.00	1.351	422,629.50	-	7,152,629.50	7,575,259.00	36,590,000.00
2018	5/1/2018			377,168.35	-	377,168.35	-	36,590,000.00
	11/1/2018	7,415,000.00	1.600	377,168.35	-	7,792,168.35	8,169,336.70	29,175,000.00
2019	5/1/2019			317,848.35	-	317,848.35	-	29,175,000.00
	11/1/2019	7,220,000.00	1.800	317,848.35	-	7,537,848.35	7,855,696.70	21,955,000.00
2020	5/1/2020			252,868.35	-	252,868.35	-	21,955,000.00
	11/1/2020	7,290,000.00	2.184	252,868.35	-	7,542,868.35	7,795,736.70	14,665,000.00
2021	5/1/2021			173,261.55	-	173,261.55	-	14,665,000.00
	11/1/2021	7,490,000.00	2.314	173,261.55	-	7,663,261.55	7,836,523.10	7,175,000.00
2022	5/1/2022			86,602.25	-	86,602.25	-	7,175,000.00
	11/1/2022	7,175,000.00	2.414	86,602.25	-	7,261,602.25	7,348,204.50	
		57,120,000.00		7,368,207.97		64,488,207.97		
True Interest Cost (TIC)				1.9542989	Arbitrage Yield Limit (AYL)			1.8855472
Net Interest Cost (NIC)				1.9589921	Arbitrage Net Interest Cost (ANIC)			1.8950421
Accrued Interest				0.00				