

State of Mississippi

Taxable GO Port Improvement Refunding Bonds, Series 2009C

Debt Service Schedule

\$25,240,000.00

Dated: 04/02/2009

Delivered: 04/02/2009

No Calls

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2009	9/1/2009	1,360,000.00	1.440	375,161.09	-	1,735,161.09	1,735,161.09	23,880,000.00
2010	3/1/2010			443,422.75	-	443,422.75	-	23,880,000.00
	9/1/2010	2,325,000.00	2.130	443,422.75	-	2,768,422.75	3,211,845.50	21,555,000.00
2011	3/1/2011			418,661.50	-	418,661.50	-	21,555,000.00
	9/1/2011	2,380,000.00	2.750	418,661.50	-	2,798,661.50	3,217,323.00	19,175,000.00
2012	3/1/2012			385,936.50	-	385,936.50	-	19,175,000.00
	9/1/2012	2,445,000.00	3.070	385,936.50	-	2,830,936.50	3,216,873.00	16,730,000.00
2013	3/1/2013			348,405.75	-	348,405.75	-	16,730,000.00
	9/1/2013	2,525,000.00	3.510	348,405.75	-	2,873,405.75	3,221,811.50	14,205,000.00
2014	3/1/2014			304,092.00	-	304,092.00	-	14,205,000.00
	9/1/2014	2,615,000.00	3.810	304,092.00	-	2,919,092.00	3,223,184.00	11,590,000.00
2015	3/1/2015			254,276.25	-	254,276.25	-	11,590,000.00
	9/1/2015	2,715,000.00	4.000	254,276.25	-	2,969,276.25	3,223,552.50	8,875,000.00
2016	3/1/2016			199,976.25	-	199,976.25	-	8,875,000.00
	9/1/2016	2,830,000.00	4.200	199,976.25	-	3,029,976.25	3,229,952.50	6,045,000.00
2017	3/1/2017			140,546.25	-	140,546.25	-	6,045,000.00
	9/1/2017	2,950,000.00	4.650	140,546.25	-	3,090,546.25	3,231,092.50	3,095,000.00
2018	3/1/2018			71,958.75	-	71,958.75	-	3,095,000.00
	9/1/2018	3,095,000.00	4.650	71,958.75	-	3,166,958.75	3,238,917.50	
		25,240,000.00		5,509,713.09		30,749,713.09		

<i>True Interest Cost (TIC)</i>	4.0357391	<i>Arbitrage Yield Limit (AYL)</i>	4.0357391
<i>Net Interest Cost (NIC)</i>	4.0633135	<i>Arbitrage Net Interest Cost (ANIC)</i>	4.0633135
<i>Accrued Interest</i>	0.00		