

State of Mississippi
Taxable GO Bonds, Series 2013A

Dated: 12/03/2013
Delivered: 12/03/2013
No Calls

Debt Service Schedule

\$179,940,000.00

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2014	6/1/2014			2,500,952.15	-	2,500,952.15	-	179,940,000.00
	12/1/2014	12,525,000.00	0.310	2,529,052.72	-	15,054,052.72	17,555,004.87	167,415,000.00
2015	6/1/2015			2,509,638.97	-	2,509,638.97	-	167,415,000.00
	12/1/2015	12,670,000.00	2.000	2,509,638.97	-	15,179,638.97	17,689,277.94	154,745,000.00
2016	6/1/2016			2,382,938.97	-	2,382,938.97	-	154,745,000.00
	12/1/2016	12,935,000.00	2.125	2,382,938.97	-	15,317,938.97	17,700,877.94	141,810,000.00
2017	6/1/2017			2,245,504.59	-	2,245,504.59	-	141,810,000.00
	12/1/2017	13,180,000.00	1.653	2,245,504.59	-	15,425,504.59	17,671,009.18	128,630,000.00
2018	6/1/2018			2,136,571.89	-	2,136,571.89	-	128,630,000.00
	12/1/2018	13,425,000.00	2.053	2,136,571.89	-	15,561,571.89	17,698,143.78	115,205,000.00
2019	6/1/2019			1,998,764.27	-	1,998,764.27	-	115,205,000.00
	12/1/2019	13,740,000.00	2.551	1,998,764.27	-	15,738,764.27	17,737,528.54	101,465,000.00
2020	6/1/2020			1,823,510.57	-	1,823,510.57	-	101,465,000.00
	12/1/2020	14,115,000.00	2.881	1,823,510.57	-	15,938,510.57	17,762,021.14	87,350,000.00
2021	6/1/2021			1,620,184.00	-	1,620,184.00	-	87,350,000.00
	12/1/2021	14,555,000.00	3.252	1,620,184.00	-	16,175,184.00	17,795,368.00	72,795,000.00
2022	6/1/2022			1,383,519.70	-	1,383,519.70	-	72,795,000.00
	12/1/2022	15,055,000.00	3.452	1,383,519.70	-	16,438,519.70	17,822,039.40	57,740,000.00
2023	6/1/2023			1,123,670.40	-	1,123,670.40	-	57,740,000.00
	12/1/2023	15,600,000.00	3.652	1,123,670.40	-	16,723,670.40	17,847,340.80	42,140,000.00
2024	6/1/2024			838,814.40	-	838,814.40	-	42,140,000.00
	12/1/2024	16,195,000.00	3.852	838,814.40	-	17,033,814.40	17,872,628.80	25,945,000.00
2025	6/1/2025			526,898.70	-	526,898.70	-	25,945,000.00
	12/1/2025	16,840,000.00	4.002	526,898.70	-	17,366,898.70	17,893,797.40	9,105,000.00
2026	6/1/2026			189,930.30	-	189,930.30	-	9,105,000.00
	12/1/2026	9,105,000.00	4.172	189,930.30	-	9,294,930.30	9,484,860.60	
		179,940,000.00		42,589,898.39		222,529,898.39		

True Interest Cost (TIC)	3.2541342	Arbitrage Yield Limit (AYL)	0.0000000
Net Interest Cost (NIC)	3.2940239	Arbitrage Net Interest Cost (ANIC)	0.0000000
Accrued Interest	0.00		