

State of Mississippi
 Taxable General Obligation Bonds Series 2012 G
 Debt Service Schedule

Dated: 10/30/2012
Delivered: 10/30/2012
No Calls

\$39,740,000.00

<i>Calendar Year</i>	<i>Coupon Date</i>	<i>Principal Payment</i>	<i>Coupon Rate</i>	<i>Interest Payment</i>	<i>Credit Enhancements</i>	<i>Periodic Debt Service</i>	<i>Fiscal Debt Service</i>	<i>Outstanding Debt</i>
2013	6/1/2013			269,826.20	-	269,826.20	-	39,740,000.00
	12/1/2013	4,820,000.00	0.360	230,183.50	-	5,050,183.50	5,320,009.70	34,920,000.00
2014	6/1/2014			221,507.50	-	221,507.50	-	34,920,000.00
	12/1/2014	4,850,000.00	0.700	221,507.50	-	5,071,507.50	5,293,015.00	30,070,000.00
2015	6/1/2015			204,532.50	-	204,532.50	-	30,070,000.00
	12/1/2015	6,980,000.00	0.900	204,532.50	-	7,184,532.50	7,389,065.00	23,090,000.00
2016	6/1/2016			173,122.50	-	173,122.50	-	23,090,000.00
	12/1/2016	7,055,000.00	1.250	173,122.50	-	7,228,122.50	7,401,245.00	16,035,000.00
2017	6/1/2017			129,028.75	-	129,028.75	-	16,035,000.00
	12/1/2017	7,145,000.00	1.400	129,028.75	-	7,274,028.75	7,403,057.50	8,890,000.00
2018	6/1/2018			79,013.75	-	79,013.75	-	8,890,000.00
	12/1/2018	7,255,000.00	1.750	79,013.75	-	7,334,013.75	7,413,027.50	1,635,000.00
2019	6/1/2019			15,532.50	-	15,532.50	-	1,635,000.00
	12/1/2019	1,635,000.00	1.900	15,532.50	-	1,650,532.50	1,666,065.00	
		39,740,000.00		2,145,484.70		41,885,484.70		

<i>True Interest Cost (TIC)</i>	1.3044607	<i>Arbitrage Yield Limit (AYL)</i>	1.2463188
<i>Net Interest Cost (NIC)</i>	1.3100942	<i>Arbitrage Net Interest Cost (ANIC)</i>	1.2471813
<i>Accrued Interest</i>	0.00		