

State of Mississippi  
Taxable GO Bonds, Series 2010D

Dated: 11/10/2010  
Delivered: 11/10/2010  
No Calls

Debt Service Schedule

\$233,975,000.00

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2011	5/1/2011			3,457,860.54	-	3,457,860.54	-	233,975,000.00
	11/1/2011	5,000,000.00	0.651	3,639,853.21	-	8,639,853.21	12,097,713.75	228,975,000.00
2012	5/1/2012			3,623,578.21	-	3,623,578.21	-	228,975,000.00
	11/1/2012	5,000,000.00	0.851	3,623,578.21	-	8,623,578.21	12,247,156.42	223,975,000.00
2013	5/1/2013			3,602,303.21	-	3,602,303.21	-	223,975,000.00
	11/1/2013	5,000,000.00	1.218	3,602,303.21	-	8,602,303.21	12,204,606.42	218,975,000.00
2014	5/1/2014			3,571,853.21	-	3,571,853.21	-	218,975,000.00
	11/1/2014	20,250,000.00	1.745	3,571,853.21	-	23,821,853.21	27,393,706.42	198,725,000.00
2015	5/1/2015			3,395,171.96	-	3,395,171.96	-	198,725,000.00
	11/1/2015	20,645,000.00	2.095	3,395,171.96	-	24,040,171.96	27,435,343.92	178,080,000.00
2016	5/1/2016			3,178,915.58	-	3,178,915.58	-	178,080,000.00
	11/1/2016	21,140,000.00	2.630	3,178,915.58	-	24,318,915.59	27,497,831.17	156,940,000.00
2017	5/1/2017			2,900,924.58	-	2,900,924.58	-	156,940,000.00
	11/1/2017	21,725,000.00	2.880	2,900,924.58	-	24,625,924.59	27,526,849.17	135,215,000.00
2018	5/1/2018			2,588,084.58	-	2,588,084.58	-	135,215,000.00
	11/1/2018	22,410,000.00	3.381	2,588,084.58	-	24,998,084.59	27,586,169.17	112,805,000.00
2019	5/1/2019			2,209,243.53	-	2,209,243.54	-	112,805,000.00
	11/1/2019	23,195,000.00	3.581	2,209,243.53	-	25,404,243.54	27,613,487.07	89,610,000.00
2020	5/1/2020			1,793,937.05	-	1,793,937.05	-	89,610,000.00
	11/1/2020	24,040,000.00	3.731	1,793,937.05	-	25,833,937.05	27,627,874.10	65,570,000.00
2021	5/1/2021			1,345,470.85	-	1,345,470.85	-	65,570,000.00
	11/1/2021	24,965,000.00	3.931	1,345,470.85	-	26,310,470.85	27,655,941.70	40,605,000.00
2022	5/1/2022			854,783.78	-	854,783.78	-	40,605,000.00
	11/1/2022	25,980,000.00	4.131	854,783.78	-	26,834,783.79	27,689,567.57	14,625,000.00
2023	5/1/2023			318,166.88	-	318,166.88	-	14,625,000.00
	11/1/2023	14,625,000.00	4.351	318,166.88	-	14,943,166.88	15,261,333.76	
		<b>233,975,000.00</b>		<b>65,862,580.59</b>		<b>299,837,580.64</b>		

True Interest Cost (TIC) .....	<b>3.5132360</b>	Arbitrage Yield Limit (AYL) .....	<b>3.4470094</b>
Net Interest Cost (NIC) .....	<b>3.5373803</b>	Arbitrage Net Interest Cost (ANIC) .....	<b>3.4806938</b>
Accrued Interest .....	<b>0.00</b>		