

State of Mississippi
Taxable GO Bonds, Series 2009E

Dated: 10/29/2009

Delivered: 10/29/2009

No Calls

Debt Service Schedule

\$120,000,000.00

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2010	4/1/2010			3,085,093.33	-	3,085,093.33	-	120,000,000.00
	10/1/2010			3,653,400.01	-	3,653,400.01	6,738,493.34	120,000,000.00
2011	4/1/2011			3,653,400.01	-	3,653,400.01	-	120,000,000.00
	10/1/2011			3,653,400.01	-	3,653,400.01	7,306,800.02	120,000,000.00
2012	4/1/2012			3,653,400.01	-	3,653,400.01	-	120,000,000.00
	10/1/2012			3,653,400.01	-	3,653,400.01	7,306,800.02	120,000,000.00
2013	4/1/2013			3,653,400.01	-	3,653,400.01	-	120,000,000.00
	10/1/2013			3,653,400.01	-	3,653,400.01	7,306,800.02	120,000,000.00
2014	4/1/2014			3,653,400.01	-	3,653,400.01	-	120,000,000.00
	10/1/2014			3,653,400.01	-	3,653,400.01	7,306,800.02	120,000,000.00
2015	4/1/2015			3,653,400.01	-	3,653,400.01	-	120,000,000.00
	10/1/2015			3,653,400.01	-	3,653,400.01	7,306,800.02	120,000,000.00
2016	4/1/2016			3,653,400.01	-	3,653,400.01	-	120,000,000.00
	10/1/2016			3,653,400.01	-	3,653,400.01	7,306,800.02	120,000,000.00
2017	4/1/2017			3,653,400.01	-	3,653,400.01	-	120,000,000.00
	10/1/2017			3,653,400.01	-	3,653,400.01	7,306,800.02	120,000,000.00
2018	4/1/2018			3,653,400.01	-	3,653,400.01	-	120,000,000.00
	10/1/2018			3,653,400.01	-	3,653,400.01	7,306,800.02	120,000,000.00
2019	4/1/2019			3,653,400.01	-	3,653,400.01	-	120,000,000.00
	10/1/2019			3,653,400.01	-	3,653,400.01	7,306,800.02	120,000,000.00
2020	4/1/2020			3,653,400.01	-	3,653,400.01	-	120,000,000.00
	10/1/2020			3,653,400.01	-	3,653,400.01	7,306,800.02	120,000,000.00
2021	4/1/2021			3,653,400.01	-	3,653,400.01	-	120,000,000.00
	10/1/2021			3,653,400.01	-	3,653,400.01	7,306,800.02	120,000,000.00
2022	4/1/2022			3,653,400.01	-	3,653,400.01	-	120,000,000.00
	10/1/2022			3,653,400.01	-	3,653,400.01	7,306,800.02	120,000,000.00
2023	4/1/2023			3,653,400.01	-	3,653,400.01	-	120,000,000.00
	10/1/2023			3,653,400.01	-	3,653,400.01	7,306,800.02	120,000,000.00
2024	4/1/2024			3,653,400.01	-	3,653,400.01	-	120,000,000.00
	10/1/2024			3,653,400.01	-	3,653,400.01	7,306,800.02	120,000,000.00
2025	4/1/2025			3,653,400.01	-	3,653,400.01	-	120,000,000.00
	10/1/2025			3,653,400.01	-	3,653,400.01	7,306,800.02	120,000,000.00
2026	4/1/2026			3,653,400.01	-	3,653,400.01	-	120,000,000.00
	10/1/2026			3,653,400.01	-	3,653,400.01	7,306,800.02	120,000,000.00
2027	4/1/2027			3,653,400.01	-	3,653,400.01	-	120,000,000.00
	10/1/2027			3,653,400.01	-	3,653,400.01	7,306,800.02	120,000,000.00
2028	4/1/2028			3,653,400.01	-	3,653,400.01	-	120,000,000.00
	10/1/2028			3,653,400.01	-	3,653,400.01	7,306,800.02	120,000,000.00
2029	4/1/2029			3,653,400.01	-	3,653,400.01	-	120,000,000.00
	10/1/2029	12,625,000.00	6.089	3,653,400.01	-	16,278,400.01	19,931,800.02	107,375,000.00
2030	4/1/2030			3,269,031.88	-	3,269,031.88	-	107,375,000.00
	10/1/2030	36,630,000.00	6.089	3,269,031.88	-	39,899,031.88	43,168,063.76	70,745,000.00
2031	4/1/2031			2,153,831.53	-	2,153,831.53	-	70,745,000.00
	10/1/2031	38,910,000.00	6.089	2,153,831.53	-	41,063,831.53	43,217,663.06	31,835,000.00
2032	4/1/2032			969,216.58	-	969,216.58	-	31,835,000.00
	10/1/2032	31,835,000.00	6.089	969,216.58	-	32,804,216.58	33,773,433.16	

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<i>Calendar Year</i>	<i>Coupon Date</i>	<i>Principal Payment</i>	<i>Coupon Rate</i>	<i>Interest Payment</i>	<i>Credit Enhancements</i>	<i>Periodic Debt Service</i>	<i>Fiscal Debt Service</i>	<i>Outstanding Debt</i>
		120,000,000.00		158,351,853.70		278,351,853.70		
<i>True Interest Cost (TIC)</i>				0.0000000	<i>Arbitrage Yield Limit (AYL)</i>			0.0000000
<i>Net Interest Cost (NIC)</i>				0.0000000	<i>Arbitrage Net Interest Cost (ANIC)</i>			0.0000000
<i>Accrued Interest</i>				0.00				