

State of Mississippi
Taxable GO Bonds, Series 2009D

Dated: 10/29/2009

Delivered: 10/29/2009

No Calls

Debt Service Schedule

\$335,675,000.00

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2010	4/1/2010			6,650,522.50	-	6,650,522.50	-	335,675,000.00
	10/1/2010	5,000,000.00	0.550	7,875,618.73	-	12,875,618.73	19,526,141.23	330,675,000.00
2011	4/1/2011			7,861,868.73	-	7,861,868.73	-	330,675,000.00
	10/1/2011	5,000,000.00	1.535	7,861,868.73	-	12,861,868.73	20,723,737.46	325,675,000.00
2012	4/1/2012			7,823,493.73	-	7,823,493.73	-	325,675,000.00
	10/1/2012	5,000,000.00	2.127	7,823,493.73	-	12,823,493.73	20,646,987.46	320,675,000.00
2013	4/1/2013			7,770,318.73	-	7,770,318.73	-	320,675,000.00
	10/1/2013	16,130,000.00	2.848	7,770,318.73	-	23,900,318.73	31,670,637.46	304,545,000.00
2014	4/1/2014			7,540,627.53	-	7,540,627.53	-	304,545,000.00
	10/1/2014	16,610,000.00	3.048	7,540,627.53	-	24,150,627.53	31,691,255.06	287,935,000.00
2015	4/1/2015			7,287,491.13	-	7,287,491.13	-	287,935,000.00
	10/1/2015	17,150,000.00	3.348	7,287,491.13	-	24,437,491.13	31,724,982.26	270,785,000.00
2016	4/1/2016			7,000,400.13	-	7,000,400.13	-	270,785,000.00
	10/1/2016	17,780,000.00	3.907	7,000,400.13	-	24,780,400.13	31,780,800.26	253,005,000.00
2017	4/1/2017			6,653,067.83	-	6,653,067.83	-	253,005,000.00
	10/1/2017	18,525,000.00	4.304	6,653,067.83	-	25,178,067.83	31,831,135.66	234,480,000.00
2018	4/1/2018			6,254,409.83	-	6,254,409.83	-	234,480,000.00
	10/1/2018	19,355,000.00	4.434	6,254,409.83	-	25,609,409.83	31,863,819.66	215,125,000.00
2019	4/1/2019			5,825,309.48	-	5,825,309.48	-	215,125,000.00
	10/1/2019	20,235,000.00	4.484	5,825,309.48	-	26,060,309.48	31,885,618.96	194,890,000.00
2020	4/1/2020			5,371,640.78	-	5,371,640.78	-	194,890,000.00
	10/1/2020	5,710,000.00	4.634	5,371,640.78	-	11,081,640.78	16,453,281.56	189,180,000.00
2021	4/1/2021			5,239,340.08	-	5,239,340.08	-	189,180,000.00
	10/1/2021	6,340,000.00	5.539	5,239,340.08	-	11,579,340.08	16,818,680.16	182,840,000.00
2022	4/1/2022			5,063,753.78	-	5,063,753.78	-	182,840,000.00
	10/1/2022	7,205,000.00	5.539	5,063,753.78	-	12,268,753.78	17,332,507.56	175,635,000.00
2023	4/1/2023			4,864,211.31	-	4,864,211.31	-	175,635,000.00
	10/1/2023	8,070,000.00	5.539	4,864,211.31	-	12,934,211.31	17,798,422.62	167,565,000.00
2024	4/1/2024			4,640,712.66	-	4,640,712.66	-	167,565,000.00
	10/1/2024	26,180,000.00	5.539	4,640,712.66	-	30,820,712.66	35,461,425.32	141,385,000.00
2025	4/1/2025			3,915,657.56	-	3,915,657.56	-	141,385,000.00
	10/1/2025	27,670,000.00	5.539	3,915,657.56	-	31,585,657.56	35,501,315.12	113,715,000.00
2026	4/1/2026			3,149,336.91	-	3,149,336.91	-	113,715,000.00
	10/1/2026	29,240,000.00	5.539	3,149,336.91	-	32,389,336.91	35,538,673.82	84,475,000.00
2027	4/1/2027			2,339,535.11	-	2,339,535.11	-	84,475,000.00
	10/1/2027	30,905,000.00	5.539	2,339,535.11	-	33,244,535.11	35,584,070.22	53,570,000.00
2028	4/1/2028			1,483,621.14	-	1,483,621.14	-	53,570,000.00
	10/1/2028	32,665,000.00	5.539	1,483,621.14	-	34,148,621.14	35,632,242.28	20,905,000.00
2029	4/1/2029			578,963.97	-	578,963.97	-	20,905,000.00
	10/1/2029	20,905,000.00	5.539	578,963.97	-	21,483,963.97	22,062,927.94	
		335,675,000.00		215,853,662.07		551,528,662.07		

True Interest Cost (TIC)	5.1591158	Arbitrage Yield Limit (AYL)	0.0000000
Net Interest Cost (NIC)	5.2136214	Arbitrage Net Interest Cost (ANIC)	0.0000000
Accrued Interest	0.00		