

State of Mississippi  
Taxable GO Bonds, Series 2008B

Dated: 10/01/2008  
Delivered: 10/01/2008  
No Calls

Debt Service Schedule

\$96,600,000.00

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2009	4/1/2009			2,508,380.00	-	2,508,380.00	-	96,600,000.00
	10/1/2009	4,475,000.00	5.250	2,508,380.00	-	6,983,380.00	9,491,760.00	92,125,000.00
2010	4/1/2010			2,390,911.25	-	2,390,911.25	-	92,125,000.00
	10/1/2010	4,700,000.00	5.250	2,390,911.25	-	7,090,911.25	9,481,822.50	87,425,000.00
2011	4/1/2011			2,267,536.25	-	2,267,536.25	-	87,425,000.00
	10/1/2011	4,935,000.00	5.250	2,267,536.25	-	7,202,536.25	9,470,072.50	82,490,000.00
2012	4/1/2012			2,137,992.50	-	2,137,992.50	-	82,490,000.00
	10/1/2012	5,185,000.00	5.250	2,137,992.50	-	7,322,992.50	9,460,985.00	77,305,000.00
2013	4/1/2013			2,001,886.25	-	2,001,886.25	-	77,305,000.00
	10/1/2013	5,440,000.00	5.250	2,001,886.25	-	7,441,886.25	9,443,772.50	71,865,000.00
2014	4/1/2014			1,859,086.25	-	1,859,086.25	-	71,865,000.00
	10/1/2014	5,715,000.00	5.250	1,859,086.25	-	7,574,086.25	9,433,172.50	66,150,000.00
2015	4/1/2015			1,709,067.50	-	1,709,067.50	-	66,150,000.00
	10/1/2015	6,000,000.00	5.250	1,709,067.50	-	7,709,067.50	9,418,135.00	60,150,000.00
2016	4/1/2016			1,551,567.50	-	1,551,567.50	-	60,150,000.00
	10/1/2016	6,300,000.00	5.250	1,551,567.50	-	7,851,567.50	9,403,135.00	53,850,000.00
2017	4/1/2017			1,386,192.50	-	1,386,192.50	-	53,850,000.00
	10/1/2017	6,615,000.00	5.250	1,386,192.50	-	8,001,192.50	9,387,385.00	47,235,000.00
2018	4/1/2018			1,212,548.75	-	1,212,548.75	-	47,235,000.00
	10/1/2018	6,945,000.00	5.250	1,212,548.75	-	8,157,548.75	9,370,097.50	40,290,000.00
2019	4/1/2019			1,030,242.50	-	1,030,242.50	-	40,290,000.00
	10/1/2019	7,290,000.00	5.000	1,030,242.50	-	8,320,242.50	9,350,485.00	33,000,000.00
2020	4/1/2020			847,992.50	-	847,992.50	-	33,000,000.00
	10/1/2020	7,655,000.00	5.100	847,992.50	-	8,502,992.50	9,350,985.00	25,345,000.00
2021	4/1/2021			652,790.00	-	652,790.00	-	25,345,000.00
	10/1/2021	8,040,000.00	5.125	652,790.00	-	8,692,790.00	9,345,580.00	17,305,000.00
2022	4/1/2022			446,765.00	-	446,765.00	-	17,305,000.00
	10/1/2022	8,440,000.00	5.125	446,765.00	-	8,886,765.00	9,333,530.00	8,865,000.00
2023	4/1/2023			230,490.00	-	230,490.00	-	8,865,000.00
	10/1/2023	8,865,000.00	5.200	230,490.00	-	9,095,490.00	9,325,980.00	
		<b>96,600,000.00</b>		<b>44,466,897.50</b>		<b>141,066,897.50</b>		

True Interest Cost (TIC) .....	<b>4.9584507</b>	Arbitrage Yield Limit (AYL) .....	<b>4.9584507</b>
Net Interest Cost (NIC) .....	<b>5.0052497</b>	Arbitrage Net Interest Cost (ANIC) .....	<b>4.9745037</b>
Accrued Interest .....	<b>0.00</b>		