

State of Mississippi  
Taxable GO Bonds, Series 2007C

Dated: 12/01/2007  
Delivered: 12/01/2007  
No Calls

Debt Service Schedule

\$69,300,000.00

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2008	6/1/2008			1,675,362.25	-	1,675,362.25	-	69,300,000.00
	12/1/2008	5,380,000.00	4.500	1,675,362.25	-	7,055,362.25	8,730,724.50	63,920,000.00
2009	6/1/2009			1,554,312.25	-	1,554,312.25	-	63,920,000.00
	12/1/2009	5,680,000.00	4.500	1,554,312.25	-	7,234,312.25	8,788,624.50	58,240,000.00
2010	6/1/2010			1,426,512.25	-	1,426,512.25	-	58,240,000.00
	12/1/2010	5,990,000.00	4.500	1,426,512.25	-	7,416,512.25	8,843,024.50	52,250,000.00
2011	6/1/2011			1,291,737.25	-	1,291,737.25	-	52,250,000.00
	12/1/2011	6,320,000.00	4.750	1,291,737.25	-	7,611,737.25	8,903,474.50	45,930,000.00
2012	6/1/2012			1,141,637.25	-	1,141,637.25	-	45,930,000.00
	12/1/2012	6,670,000.00	4.700	1,141,637.25	-	7,811,637.25	8,953,274.50	39,260,000.00
2013	6/1/2013			984,892.25	-	984,892.25	-	39,260,000.00
	12/1/2013	7,035,000.00	4.820	984,892.25	-	8,019,892.25	9,004,784.50	32,225,000.00
2014	6/1/2014			815,348.75	-	815,348.75	-	32,225,000.00
	12/1/2014	7,420,000.00	4.930	815,348.75	-	8,235,348.75	9,050,697.50	24,805,000.00
2015	6/1/2015			632,445.75	-	632,445.75	-	24,805,000.00
	12/1/2015	7,830,000.00	5.020	632,445.75	-	8,462,445.75	9,094,891.50	16,975,000.00
2016	6/1/2016			435,912.75	-	435,912.75	-	16,975,000.00
	12/1/2016	8,260,000.00	5.100	435,912.75	-	8,695,912.75	9,131,825.50	8,715,000.00
2017	6/1/2017			225,282.75	-	225,282.75	-	8,715,000.00
	12/1/2017	8,715,000.00	5.170	225,282.75	-	8,940,282.75	9,165,565.50	
		<b>69,300,000.00</b>		<b>20,366,887.00</b>		<b>89,666,887.00</b>		

True Interest Cost (TIC) .....	<b>4.9128076</b>	Arbitrage Yield Limit (AYL) .....	<b>4.9128076</b>
Net Interest Cost (NIC) .....	<b>4.9278878</b>	Arbitrage Net Interest Cost (ANIC) .....	<b>4.9255324</b>
Accrued Interest .....	<b>0.00</b>		