

State of Mississippi
Taxable GO Bonds, Series 2007A

Dated: 06/01/2007
Delivered: 06/01/2007
No Calls

Debt Service Schedule

\$46,850,000.00

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2007	12/1/2007			1,252,297.50	-	1,252,297.50	1,252,297.50	46,850,000.00
2008	6/1/2008	3,555,000.00	5.250	1,252,297.50	-	4,807,297.50	-	43,295,000.00
	12/1/2008			1,158,978.75	-	1,158,978.75	5,966,276.25	43,295,000.00
2009	6/1/2009	3,770,000.00	5.250	1,158,978.75	-	4,928,978.75	-	39,525,000.00
	12/1/2009			1,060,016.25	-	1,060,016.25	5,988,995.00	39,525,000.00
2010	6/1/2010	3,995,000.00	5.250	1,060,016.25	-	5,055,016.25	-	35,530,000.00
	12/1/2010			955,147.50	-	955,147.50	6,010,163.75	35,530,000.00
2011	6/1/2011	4,235,000.00	5.250	955,147.50	-	5,190,147.50	-	31,295,000.00
	12/1/2011			843,978.75	-	843,978.75	6,034,126.25	31,295,000.00
2012	6/1/2012	4,485,000.00	5.250	843,978.75	-	5,328,978.75	-	26,810,000.00
	12/1/2012			726,247.50	-	726,247.50	6,055,226.25	26,810,000.00
2013	6/1/2013	4,755,000.00	5.500	726,247.50	-	5,481,247.50	-	22,055,000.00
	12/1/2013			595,485.00	-	595,485.00	6,076,732.50	22,055,000.00
2014	6/1/2014	5,040,000.00	5.400	595,485.00	-	5,635,485.00	-	17,015,000.00
	12/1/2014			459,405.00	-	459,405.00	6,094,890.00	17,015,000.00
2015	6/1/2015	5,345,000.00	5.400	459,405.00	-	5,804,405.00	-	11,670,000.00
	12/1/2015			315,090.00	-	315,090.00	6,119,495.00	11,670,000.00
2016	6/1/2016	5,665,000.00	5.400	315,090.00	-	5,980,090.00	-	6,005,000.00
	12/1/2016			162,135.00	-	162,135.00	6,142,225.00	6,005,000.00
2017	6/1/2017	6,005,000.00	5.400	162,135.00	-	6,167,135.00	6,167,135.00	
		46,850,000.00		15,057,562.50		61,907,562.50		

True Interest Cost (TIC)	5.3329142	Arbitrage Yield Limit (AYL)	5.3329142
Net Interest Cost (NIC)	5.3430368	Arbitrage Net Interest Cost (ANIC)	5.3356566
Accrued Interest	0.00		