

State of Mississippi  
Taxable GO Bonds, Series 2006E

Dated: 11/01/2006  
Delivered: 11/29/2006  
No Calls

Debt Service Schedule

\$58,950,000.00

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2007	5/1/2007			1,517,885.00	-	1,517,885.00	-	58,950,000.00
	11/1/2007	4,370,000.00	6.000	1,517,885.00	-	5,887,885.00	7,405,770.00	54,580,000.00
2008	5/1/2008			1,386,785.00	-	1,386,785.00	-	54,580,000.00
	11/1/2008	4,650,000.00	5.000	1,386,785.00	-	6,036,785.00	7,423,570.00	49,930,000.00
2009	5/1/2009			1,270,535.00	-	1,270,535.00	-	49,930,000.00
	11/1/2009	4,955,000.00	5.000	1,270,535.00	-	6,225,535.00	7,496,070.00	44,975,000.00
2010	5/1/2010			1,146,660.00	-	1,146,660.00	-	44,975,000.00
	11/1/2010	5,275,000.00	5.010	1,146,660.00	-	6,421,660.00	7,568,320.00	39,700,000.00
2011	5/1/2011			1,014,521.25	-	1,014,521.25	-	39,700,000.00
	11/1/2011	5,620,000.00	5.030	1,014,521.25	-	6,634,521.25	7,649,042.50	34,080,000.00
2012	5/1/2012			873,178.25	-	873,178.25	-	34,080,000.00
	11/1/2012	5,985,000.00	5.040	873,178.25	-	6,858,178.25	7,731,356.50	28,095,000.00
2013	5/1/2013			722,356.25	-	722,356.25	-	28,095,000.00
	11/1/2013	6,375,000.00	5.050	722,356.25	-	7,097,356.25	7,819,712.50	21,720,000.00
2014	5/1/2014			561,387.50	-	561,387.50	-	21,720,000.00
	11/1/2014	6,790,000.00	5.125	561,387.50	-	7,351,387.50	7,912,775.00	14,930,000.00
2015	5/1/2015			387,393.75	-	387,393.75	-	14,930,000.00
	11/1/2015	7,230,000.00	5.125	387,393.75	-	7,617,393.75	8,004,787.50	7,700,000.00
2016	5/1/2016			202,125.00	-	202,125.00	-	7,700,000.00
	11/1/2016	7,700,000.00	5.250	202,125.00	-	7,902,125.00	8,104,250.00	
		<b>58,950,000.00</b>		<b>18,165,654.00</b>		<b>77,115,654.00</b>		

True Interest Cost (TIC) .....	<b>5.0705328</b>	Arbitrage Yield Limit (AYL) .....	<b>5.0705328</b>
Net Interest Cost (NIC) .....	<b>5.0827796</b>	Arbitrage Net Interest Cost (ANIC) .....	<b>5.0669722</b>
Accrued Interest .....	<b>236,115.43</b>		