

State of Mississippi  
Taxable GO Bonds, Series 2005D

Dated: 12/29/2005  
Delivered: 12/29/2005  
UpToDefeasDt

Debt Service Schedule

\$97,070,000.00

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2006	6/1/2006			2,211,408.45	-	2,211,408.45	-	97,070,000.00
	12/1/2006	2,650,000.00	5.500	2,618,773.12	-	5,268,773.12	7,480,181.57	94,420,000.00
2007	6/1/2007			2,545,898.12	-	2,545,898.12	-	94,420,000.00
	12/1/2007	2,815,000.00	5.500	2,545,898.12	-	5,360,898.12	7,906,796.24	91,605,000.00
2008	6/1/2008			2,468,485.62	-	2,468,485.62	-	91,605,000.00
	12/1/2008	2,990,000.00	5.500	2,468,485.62	-	5,458,485.62	7,926,971.24	88,615,000.00
2009	6/1/2009			2,386,260.62	-	2,386,260.62	-	88,615,000.00
	12/1/2009	3,175,000.00	5.500	2,386,260.62	-	5,561,260.62	7,947,521.24	85,440,000.00
2010	6/1/2010			2,298,948.12	-	2,298,948.12	-	85,440,000.00
	12/1/2010	3,375,000.00	5.500	2,298,948.12	-	5,673,948.12	7,972,896.24	82,065,000.00
2011	6/1/2011			2,206,135.62	-	2,206,135.62	-	82,065,000.00
	12/1/2011	3,585,000.00	5.500	2,206,135.62	-	5,791,135.62	7,997,271.24	78,480,000.00
2012	6/1/2012			2,107,548.12	-	2,107,548.12	-	78,480,000.00
	12/1/2012	3,810,000.00	5.500	460,212.50	-	4,270,212.50	6,377,760.62	12,925,000.00
2013	6/1/2013			355,437.50	-	355,437.50	-	12,925,000.00
	12/1/2013	4,050,000.00	5.500	355,437.50	-	4,405,437.50	4,760,875.00	8,875,000.00
2014	6/1/2014			244,062.50	-	244,062.50	-	8,875,000.00
	12/1/2014	4,305,000.00	5.500	244,062.50	-	4,549,062.50	4,793,125.00	4,570,000.00
2015	6/1/2015			125,675.00	-	125,675.00	-	4,570,000.00
	12/1/2015	4,570,000.00	5.500	125,675.00	-	4,695,675.00	4,821,350.00	
		<b>35,325,000.00</b>		<b>32,659,748.39</b>		<b>67,984,748.39</b>		

True Interest Cost (TIC) .....	<b>0.0000000</b>	Arbitrage Yield Limit (AYL) .....	<b>0.0000000</b>
Net Interest Cost (NIC) .....	<b>0.0000000</b>	Arbitrage Net Interest Cost (ANIC) .....	<b>0.0000000</b>
Accrued Interest .....	<b>0.00</b>		