

State of Mississippi  
 Gaming Tax Revenue Bonds Series 2015 E  
 Debt Service Schedule  
 \$200,000,000.00

Dated: 10/22/2015  
 Delivered: 10/22/2015  
 No Calls

Fiscal Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2016	4/15/2016			4,674,075.55	-	4,674,075.55	4,674,075.55	200,000,000.00
2017	10/15/2016	3,405,000.00	2.000	4,863,200.00	-	8,268,200.00	-	196,595,000.00
	4/15/2017			4,829,150.00	-	4,829,150.00	13,097,350.00	196,595,000.00
2018	10/15/2017	5,195,000.00	3.000	4,829,150.00	-	10,024,150.00	-	191,400,000.00
	4/15/2018			4,751,225.00	-	4,751,225.00	14,775,375.00	191,400,000.00
2019	10/15/2018	6,755,000.00	4.000	4,751,225.00	-	11,506,225.00	-	184,645,000.00
	4/15/2019			4,616,125.00	-	4,616,125.00	16,122,350.00	184,645,000.00
2020	10/15/2019	7,065,000.00	5.000	4,616,125.00	-	11,681,125.00	-	177,580,000.00
	4/15/2020			4,439,500.00	-	4,439,500.00	16,120,625.00	177,580,000.00
2021	10/15/2020	7,430,000.00	5.000	4,439,500.00	-	11,869,500.00	-	170,150,000.00
	4/15/2021			4,253,750.00	-	4,253,750.00	16,123,250.00	170,150,000.00
2022	10/15/2021	7,810,000.00	5.000	4,253,750.00	-	12,063,750.00	-	162,340,000.00
	4/15/2022			4,058,500.00	-	4,058,500.00	16,122,250.00	162,340,000.00
2023	10/15/2022	8,210,000.00	5.000	4,058,500.00	-	12,268,500.00	-	154,130,000.00
	4/15/2023			3,853,250.00	-	3,853,250.00	16,121,750.00	154,130,000.00
2024	10/15/2023	8,630,000.00	5.000	3,853,250.00	-	12,483,250.00	-	145,500,000.00
	4/15/2024			3,637,500.00	-	3,637,500.00	16,120,750.00	145,500,000.00
2025	10/15/2024	9,075,000.00	5.000	3,637,500.00	-	12,712,500.00	-	136,425,000.00
	4/15/2025			3,410,625.00	-	3,410,625.00	16,123,125.00	136,425,000.00
2026	10/15/2025	9,540,000.00	5.000	3,410,625.00	-	12,950,625.00	-	126,885,000.00
	4/15/2026			3,172,125.00	-	3,172,125.00	16,122,750.00	126,885,000.00
2027	10/15/2026	10,030,000.00	5.000	3,172,125.00	-	13,202,125.00	-	116,855,000.00
	4/15/2027			2,921,375.00	-	2,921,375.00	16,123,500.00	116,855,000.00
2028	10/15/2027	10,540,000.00	5.000	2,921,375.00	-	13,461,375.00	-	106,315,000.00
	4/15/2028			2,657,875.00	-	2,657,875.00	16,119,250.00	106,315,000.00
2029	10/15/2028	11,085,000.00	5.000	2,657,875.00	-	13,742,875.00	-	95,230,000.00
	4/15/2029			2,380,750.00	-	2,380,750.00	16,123,625.00	95,230,000.00
2030	10/15/2029	11,650,000.00	5.000	2,380,750.00	-	14,030,750.00	-	83,580,000.00
	4/15/2030			2,089,500.00	-	2,089,500.00	16,120,250.00	83,580,000.00
2031	10/15/2030	12,250,000.00	5.000	2,089,500.00	-	14,339,500.00	-	71,330,000.00
	4/15/2031			1,783,250.00	-	1,783,250.00	16,122,750.00	71,330,000.00
2032	10/15/2031	12,875,000.00	5.000	1,783,250.00	-	14,658,250.00	-	58,455,000.00
	4/15/2032			1,461,375.00	-	1,461,375.00	16,119,625.00	58,455,000.00
2033	10/15/2032	13,535,000.00	5.000	1,461,375.00	-	14,996,375.00	-	44,920,000.00
	4/15/2033			1,123,000.00	-	1,123,000.00	16,119,375.00	44,920,000.00
2034	10/15/2033	14,230,000.00	5.000	1,123,000.00	-	15,353,000.00	-	30,690,000.00
	4/15/2034			767,250.00	-	767,250.00	16,120,250.00	30,690,000.00
2035	10/15/2034	14,960,000.00	5.000	767,250.00	-	15,727,250.00	-	15,730,000.00
	4/15/2035			393,250.00	-	393,250.00	16,120,500.00	15,730,000.00
2036	10/15/2035	15,730,000.00	5.000	393,250.00	-	16,123,250.00	16,123,250.00	
		<b>200,000,000.00</b>		<b>122,736,025.55</b>		<b>322,736,025.55</b>		

True Interest Cost (TIC) .....	<b>3.5896518</b>	Arbitrage Yield Limit (AYL) .....	<b>0.0000000</b>
Net Interest Cost (NIC) .....	<b>3.9074292</b>	Arbitrage Net Interest Cost (ANIC) .....	<b>0.0000000</b>
Accrued Interest .....	<b>0.00</b>		