

State of Mississippi
GO Refunding Bonds, Series 2015C (Tax-Exempt)

Dated: 02/18/2015
Delivered: 02/18/2015
No Calls

Debt Service Schedule

\$249,980,000.00

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2015	4/1/2015			1,479,868.88	-	1,479,868.88	-	249,980,000.00
	10/1/2015			6,194,800.00	-	6,194,800.00	7,674,668.88	249,980,000.00
2016	4/1/2016			6,194,800.00	-	6,194,800.00	-	249,980,000.00
	10/1/2016			6,194,800.00	-	6,194,800.00	12,389,600.00	249,980,000.00
2017	4/1/2017			6,194,800.00	-	6,194,800.00	-	249,980,000.00
	10/1/2017			6,194,800.00	-	6,194,800.00	12,389,600.00	249,980,000.00
2018	4/1/2018			6,194,800.00	-	6,194,800.00	-	249,980,000.00
	10/1/2018	22,020,000.00	5.000	6,194,800.00	-	28,214,800.00	34,409,600.00	227,960,000.00
2019	4/1/2019			5,644,300.00	-	5,644,300.00	-	227,960,000.00
	10/1/2019	29,720,000.00	5.000	5,644,300.00	-	35,364,300.00	41,008,600.00	198,240,000.00
2020	4/1/2020			4,901,300.00	-	4,901,300.00	-	198,240,000.00
	10/1/2020	30,990,000.00	5.000	4,901,300.00	-	35,891,300.00	40,792,600.00	167,250,000.00
2021	4/1/2021			4,126,550.00	-	4,126,550.00	-	167,250,000.00
	10/1/2021	5,410,000.00	5.000	4,126,550.00	-	9,536,550.00	13,663,100.00	161,840,000.00
2022	4/1/2022			3,991,300.00	-	3,991,300.00	-	161,840,000.00
	10/1/2022	5,540,000.00	5.000	3,991,300.00	-	9,531,300.00	13,522,600.00	156,300,000.00
2023	4/1/2023			3,852,800.00	-	3,852,800.00	-	156,300,000.00
	10/1/2023	5,665,000.00	5.000	3,852,800.00	-	9,517,800.00	13,370,600.00	150,635,000.00
2024	4/1/2024			3,711,175.00	-	3,711,175.00	-	150,635,000.00
	10/1/2024	36,685,000.00	**	3,711,175.00	-	40,396,175.00	44,107,350.00	113,950,000.00
2025	4/1/2025			2,812,300.00	-	2,812,300.00	-	113,950,000.00
	10/1/2025	38,340,000.00	**	2,812,300.00	-	41,152,300.00	43,964,600.00	75,610,000.00
2026	4/1/2026			1,856,300.00	-	1,856,300.00	-	75,610,000.00
	10/1/2026	40,180,000.00	5.000	1,856,300.00	-	42,036,300.00	43,892,600.00	35,430,000.00
2027	4/1/2027			851,800.00	-	851,800.00	-	35,430,000.00
	10/1/2027	28,640,000.00	5.000	851,800.00	-	29,491,800.00	30,343,600.00	6,790,000.00
2028	4/1/2028			135,800.00	-	135,800.00	-	6,790,000.00
	10/1/2028	6,790,000.00	4.000	135,800.00	-	6,925,800.00	7,061,600.00	
		249,980,000.00		108,610,718.88		358,590,718.88		

True Interest Cost (TIC)	2.0714293	Arbitrage Yield Limit (AYL)	0.0000000
Net Interest Cost (NIC)	2.3563892	Arbitrage Net Interest Cost (ANIC)	0.0000000
Accrued Interest	0.00		