

State of Mississippi  
GO Bonds, Series 2015A (Tax Exempt)

Dated: 02/18/2015  
Delivered: 02/18/2015  
No Calls

Debt Service Schedule

\$154,685,000.00

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2015	4/1/2015			796,228.61	-	796,228.61	-	154,685,000.00
	10/1/2015			3,333,050.00	-	3,333,050.00	4,129,278.61	154,685,000.00
2016	4/1/2016			3,333,050.00	-	3,333,050.00	-	154,685,000.00
	10/1/2016			3,333,050.00	-	3,333,050.00	6,666,100.00	154,685,000.00
2017	4/1/2017			3,333,050.00	-	3,333,050.00	-	154,685,000.00
	10/1/2017			3,333,050.00	-	3,333,050.00	6,666,100.00	154,685,000.00
2018	4/1/2018			3,333,050.00	-	3,333,050.00	-	154,685,000.00
	10/1/2018			3,333,050.00	-	3,333,050.00	6,666,100.00	154,685,000.00
2019	4/1/2019			3,333,050.00	-	3,333,050.00	-	154,685,000.00
	10/1/2019			3,333,050.00	-	3,333,050.00	6,666,100.00	154,685,000.00
2020	4/1/2020			3,333,050.00	-	3,333,050.00	-	154,685,000.00
	10/1/2020			3,333,050.00	-	3,333,050.00	6,666,100.00	154,685,000.00
2021	4/1/2021			3,333,050.00	-	3,333,050.00	-	154,685,000.00
	10/1/2021			3,333,050.00	-	3,333,050.00	6,666,100.00	154,685,000.00
2022	4/1/2022			3,333,050.00	-	3,333,050.00	-	154,685,000.00
	10/1/2022			3,333,050.00	-	3,333,050.00	6,666,100.00	154,685,000.00
2023	4/1/2023			3,333,050.00	-	3,333,050.00	-	154,685,000.00
	10/1/2023			3,333,050.00	-	3,333,050.00	6,666,100.00	154,685,000.00
2024	4/1/2024			3,333,050.00	-	3,333,050.00	-	154,685,000.00
	10/1/2024			3,333,050.00	-	3,333,050.00	6,666,100.00	154,685,000.00
2025	4/1/2025			3,333,050.00	-	3,333,050.00	-	154,685,000.00
	10/1/2025			3,333,050.00	-	3,333,050.00	6,666,100.00	154,685,000.00
2026	4/1/2026			3,333,050.00	-	3,333,050.00	-	154,685,000.00
	10/1/2026	3,990,000.00	5.000	3,333,050.00	-	7,323,050.00	10,656,100.00	150,695,000.00
2027	4/1/2027			3,233,300.00	-	3,233,300.00	-	150,695,000.00
	10/1/2027	13,900,000.00	5.000	3,233,300.00	-	17,133,300.00	20,366,600.00	136,795,000.00
2028	4/1/2028			2,885,800.00	-	2,885,800.00	-	136,795,000.00
	10/1/2028	14,615,000.00	5.000	2,885,800.00	-	17,500,800.00	20,386,600.00	122,180,000.00
2029	4/1/2029			2,520,425.00	-	2,520,425.00	-	122,180,000.00
	10/1/2029	15,365,000.00	5.000	2,520,425.00	-	17,885,425.00	20,405,850.00	106,815,000.00
2030	4/1/2030			2,136,300.00	-	2,136,300.00	-	106,815,000.00
	10/1/2030	16,070,000.00	4.000	2,136,300.00	-	18,206,300.00	20,342,600.00	90,745,000.00
2031	4/1/2031			1,814,900.00	-	1,814,900.00	-	90,745,000.00
	10/1/2031	16,725,000.00	4.000	1,814,900.00	-	18,539,900.00	20,354,800.00	74,020,000.00
2032	4/1/2032			1,480,400.00	-	1,480,400.00	-	74,020,000.00
	10/1/2032	17,410,000.00	4.000	1,480,400.00	-	18,890,400.00	20,370,800.00	56,610,000.00
2033	4/1/2033			1,132,200.00	-	1,132,200.00	-	56,610,000.00
	10/1/2033	18,120,000.00	4.000	1,132,200.00	-	19,252,200.00	20,384,400.00	38,490,000.00
2034	4/1/2034			769,800.00	-	769,800.00	-	38,490,000.00
	10/1/2034	18,860,000.00	4.000	769,800.00	-	19,629,800.00	20,399,600.00	19,630,000.00
2035	4/1/2035			392,600.00	-	392,600.00	-	19,630,000.00
	10/1/2035	19,630,000.00	4.000	392,600.00	-	20,022,600.00	20,415,200.00	

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<i>Calendar Year</i>	<i>Coupon Date</i>	<i>Principal Payment</i>	<i>Coupon Rate</i>	<i>Interest Payment</i>	<i>Credit Enhancements</i>	<i>Periodic Debt Service</i>	<i>Fiscal Debt Service</i>	<i>Outstanding Debt</i>
		<b>154,685,000.00</b>		<b>110,187,828.61</b>		<b>264,872,828.61</b>		
<i>True Interest Cost (TIC) .....</i>				<b>2.9060123</b>	<i>Arbitrage Yield Limit (AYL) .....</i>			<b>0.0000000</b>
<i>Net Interest Cost (NIC) .....</i>				<b>3.1871747</b>	<i>Arbitrage Net Interest Cost (ANIC) .....</i>			<b>0.0000000</b>
<i>Accrued Interest .....</i>				<b>0.00</b>				