

State of Mississippi
GO SED 2008-IV Series I

Dated: 07/01/2008
Delivered: 07/29/2008
No Calls

Debt Service Schedule

\$750,000.00

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2009	1/1/2009			22,775.00	-	22,775.00	-	750,000.00
	7/1/2009			22,775.00	-	22,775.00	45,550.00	750,000.00
2010	1/1/2010			22,775.00	-	22,775.00	-	750,000.00
	7/1/2010	35,000.00	6.000	22,775.00	-	57,775.00	80,550.00	715,000.00
2011	1/1/2011			21,725.00	-	21,725.00	-	715,000.00
	7/1/2011	40,000.00	6.000	21,725.00	-	61,725.00	83,450.00	675,000.00
2012	1/1/2012			20,525.00	-	20,525.00	-	675,000.00
	7/1/2012	40,000.00	6.000	20,525.00	-	60,525.00	81,050.00	635,000.00
2013	1/1/2013			19,325.00	-	19,325.00	-	635,000.00
	7/1/2013	45,000.00	6.000	19,325.00	-	64,325.00	83,650.00	590,000.00
2014	1/1/2014			17,975.00	-	17,975.00	-	590,000.00
	7/1/2014	45,000.00	6.000	17,975.00	-	62,975.00	80,950.00	545,000.00
2015	1/1/2015			16,625.00	-	16,625.00	-	545,000.00
	7/1/2015	50,000.00	6.000	16,625.00	-	66,625.00	83,250.00	495,000.00
2016	1/1/2016			15,125.00	-	15,125.00	-	495,000.00
	7/1/2016	50,000.00	6.000	15,125.00	-	65,125.00	80,250.00	445,000.00
2017	1/1/2017			13,625.00	-	13,625.00	-	445,000.00
	7/1/2017	55,000.00	6.000	13,625.00	-	68,625.00	82,250.00	390,000.00
2018	1/1/2018			11,975.00	-	11,975.00	-	390,000.00
	7/1/2018	55,000.00	6.000	11,975.00	-	66,975.00	78,950.00	335,000.00
2019	1/1/2019			10,325.00	-	10,325.00	-	335,000.00
	7/1/2019	60,000.00	6.000	10,325.00	-	70,325.00	80,650.00	275,000.00
2020	1/1/2020			8,525.00	-	8,525.00	-	275,000.00
	7/1/2020	65,000.00	6.000	8,525.00	-	73,525.00	82,050.00	210,000.00
2021	1/1/2021			6,575.00	-	6,575.00	-	210,000.00
	7/1/2021	65,000.00	6.000	6,575.00	-	71,575.00	78,150.00	145,000.00
2022	1/1/2022			4,625.00	-	4,625.00	-	145,000.00
	7/1/2022	70,000.00	6.250	4,625.00	-	74,625.00	79,250.00	75,000.00
2023	1/1/2023			2,437.50	-	2,437.50	-	75,000.00
	7/1/2023	75,000.00	6.500	2,437.50	-	77,437.50	79,875.00	
		750,000.00		429,875.00		1,179,875.00		
True Interest Cost (TIC)				5.7770100	Arbitrage Yield Limit (AYL)			0.0000000
Net Interest Cost (NIC)				5.8761046	Arbitrage Net Interest Cost (ANIC)			0.0000000
Accrued Interest				3,542.78				