

State of Mississippi  
GO SED 2008-III Series F-H

Dated: 07/01/2008  
Delivered: 07/29/2008  
No Calls

Debt Service Schedule

\$4,735,000.00

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2009	1/1/2009			114,549.38	-	114,549.38	-	4,735,000.00
	7/1/2009	215,000.00	5.000	114,549.38	-	329,549.38	444,098.76	4,520,000.00
2010	1/1/2010			109,174.38	-	109,174.38	-	4,520,000.00
	7/1/2010	355,000.00	5.000	109,174.38	-	464,174.38	573,348.76	4,165,000.00
2011	1/1/2011			100,299.38	-	100,299.38	-	4,165,000.00
	7/1/2011	380,000.00	5.000	100,299.38	-	480,299.38	580,598.76	3,785,000.00
2012	1/1/2012			90,799.38	-	90,799.38	-	3,785,000.00
	7/1/2012	395,000.00	5.000	90,799.38	-	485,799.38	576,598.76	3,390,000.00
2013	1/1/2013			80,924.38	-	80,924.38	-	3,390,000.00
	7/1/2013	415,000.00	5.000	80,924.38	-	495,924.38	576,848.76	2,975,000.00
2014	1/1/2014			70,549.38	-	70,549.38	-	2,975,000.00
	7/1/2014	235,000.00	5.000	70,549.38	-	305,549.38	376,098.76	2,740,000.00
2015	1/1/2015			64,674.38	-	64,674.38	-	2,740,000.00
	7/1/2015	250,000.00	4.750	64,674.38	-	314,674.38	379,348.76	2,490,000.00
2016	1/1/2016			58,736.88	-	58,736.88	-	2,490,000.00
	7/1/2016	260,000.00	4.750	58,736.88	-	318,736.88	377,473.76	2,230,000.00
2017	1/1/2017			52,561.88	-	52,561.88	-	2,230,000.00
	7/1/2017	275,000.00	4.500	52,561.88	-	327,561.88	380,123.76	1,955,000.00
2018	1/1/2018			46,374.38	-	46,374.38	-	1,955,000.00
	7/1/2018	290,000.00	4.500	46,374.38	-	336,374.38	382,748.76	1,665,000.00
2019	1/1/2019			39,849.38	-	39,849.38	-	1,665,000.00
	7/1/2019	300,000.00	4.600	39,849.38	-	339,849.38	379,698.76	1,365,000.00
2020	1/1/2020			32,949.38	-	32,949.38	-	1,365,000.00
	7/1/2020	315,000.00	4.750	32,949.38	-	347,949.38	380,898.76	1,050,000.00
2021	1/1/2021			25,468.13	-	25,468.13	-	1,050,000.00
	7/1/2021	335,000.00	4.800	25,468.13	-	360,468.13	385,936.26	715,000.00
2022	1/1/2022			17,428.13	-	17,428.13	-	715,000.00
	7/1/2022	350,000.00	4.875	17,428.13	-	367,428.13	384,856.26	365,000.00
2023	1/1/2023			8,896.88	-	8,896.88	-	365,000.00
	7/1/2023	365,000.00	4.875	8,896.88	-	373,896.88	382,793.76	
		<b>4,735,000.00</b>		<b>1,826,471.40</b>		<b>6,561,471.40</b>		
<b>True Interest Cost (TIC) .....</b>				<b>4.4389517</b>	<b>Arbitrage Yield Limit (AYL) .....</b>			<b>0.0000000</b>
<b>Net Interest Cost (NIC) .....</b>				<b>4.5111514</b>	<b>Arbitrage Net Interest Cost (ANIC) .....</b>			<b>0.0000000</b>
<b>Accrued Interest .....</b>				<b>17,818.80</b>				