

State of Mississippi
GO SED 2008-II Series E (AMT)

Dated: 01/15/2008
Delivered: 01/15/2008
No Calls

Debt Service Schedule

\$1,700,000.00

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2008	7/1/2008			37,765.01	-	37,765.01	37,765.01	1,700,000.00
2009	1/1/2009	75,000.00	4.500	40,950.00	-	115,950.00	-	1,625,000.00
	7/1/2009			39,262.50	-	39,262.50	155,212.50	1,625,000.00
2010	1/1/2010	80,000.00	4.500	39,262.50	-	119,262.50	-	1,545,000.00
	7/1/2010			37,462.50	-	37,462.50	156,725.00	1,545,000.00
2011	1/1/2011	85,000.00	4.500	37,462.50	-	122,462.50	-	1,460,000.00
	7/1/2011			35,550.00	-	35,550.00	158,012.50	1,460,000.00
2012	1/1/2012	90,000.00	4.500	35,550.00	-	125,550.00	-	1,370,000.00
	7/1/2012			33,525.00	-	33,525.00	159,075.00	1,370,000.00
2013	1/1/2013	95,000.00	5.500	33,525.00	-	128,525.00	-	1,275,000.00
	7/1/2013			30,912.50	-	30,912.50	159,437.50	1,275,000.00
2014	1/1/2014	100,000.00	4.500	30,912.50	-	130,912.50	-	1,175,000.00
	7/1/2014			28,662.50	-	28,662.50	159,575.00	1,175,000.00
2015	1/1/2015	105,000.00	4.500	28,662.50	-	133,662.50	-	1,070,000.00
	7/1/2015			26,300.00	-	26,300.00	159,962.50	1,070,000.00
2016	1/1/2016	110,000.00	4.500	26,300.00	-	136,300.00	-	960,000.00
	7/1/2016			23,825.00	-	23,825.00	160,125.00	960,000.00
2017	1/1/2017	115,000.00	4.500	23,825.00	-	138,825.00	-	845,000.00
	7/1/2017			21,237.50	-	21,237.50	160,062.50	845,000.00
2018	1/1/2018	125,000.00	4.500	21,237.50	-	146,237.50	-	720,000.00
	7/1/2018			18,425.00	-	18,425.00	164,662.50	720,000.00
2019	1/1/2019	130,000.00	4.750	18,425.00	-	148,425.00	-	590,000.00
	7/1/2019			15,337.50	-	15,337.50	163,762.50	590,000.00
2020	1/1/2020	135,000.00	5.000	15,337.50	-	150,337.50	-	455,000.00
	7/1/2020			11,962.50	-	11,962.50	162,300.00	455,000.00
2021	1/1/2021	145,000.00	5.000	11,962.50	-	156,962.50	-	310,000.00
	7/1/2021			8,337.50	-	8,337.50	165,300.00	310,000.00
2022	1/1/2022	150,000.00	5.250	8,337.50	-	158,337.50	-	160,000.00
	7/1/2022			4,400.00	-	4,400.00	162,737.50	160,000.00
2023	1/1/2023	160,000.00	5.500	4,400.00	-	164,400.00	164,400.00	
		1,700,000.00		749,115.01		2,449,115.01		
True Interest Cost (TIC)				0.000000	Arbitrage Yield Limit (AYL)			0.000000
Net Interest Cost (NIC)				0.000000	Arbitrage Net Interest Cost (ANIC)			0.000000
Accrued Interest				0.00				