

State of Mississippi
GO SED 2008-I Series A-C (Non-AMT)

Dated: 01/15/2008
Delivered: 01/15/2008
No Calls

Debt Service Schedule

\$2,150,000.00

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2012	1/1/2012			381,554.03	-	381,554.03	-	2,150,000.00
	7/1/2012			48,162.49	-	48,162.49	429,716.52	2,150,000.00
2013	1/1/2013			48,162.49	-	48,162.49	-	2,150,000.00
	7/1/2013			48,162.49	-	48,162.49	96,324.98	2,150,000.00
2014	1/1/2014	100,000.00	4.250	48,162.49	-	148,162.49	-	2,050,000.00
	7/1/2014			46,037.49	-	46,037.49	194,199.98	2,050,000.00
2015	1/1/2015	105,000.00	4.250	46,037.49	-	151,037.49	-	1,945,000.00
	7/1/2015			43,806.24	-	43,806.24	194,843.73	1,945,000.00
2016	1/1/2016	110,000.00	4.250	43,806.24	-	153,806.24	-	1,835,000.00
	7/1/2016			41,468.74	-	41,468.74	195,274.98	1,835,000.00
2017	1/1/2017	115,000.00	4.250	41,468.74	-	156,468.74	-	1,720,000.00
	7/1/2017			39,024.99	-	39,024.99	195,493.73	1,720,000.00
2018	1/1/2018	120,000.00	4.250	39,024.99	-	159,024.99	-	1,600,000.00
	7/1/2018			36,474.99	-	36,474.99	195,499.98	1,600,000.00
2019	1/1/2019	125,000.00	4.250	36,474.99	-	161,474.99	-	1,475,000.00
	7/1/2019			33,818.74	-	33,818.74	195,293.73	1,475,000.00
2020	1/1/2020	135,000.00	4.375	33,818.74	-	168,818.74	-	1,340,000.00
	7/1/2020			30,865.62	-	30,865.62	199,684.36	1,340,000.00
2021	1/1/2021	140,000.00	4.375	30,865.62	-	170,865.62	-	1,200,000.00
	7/1/2021			27,803.12	-	27,803.12	198,668.74	1,200,000.00
2022	1/1/2022	145,000.00	4.500	27,803.12	-	172,803.12	-	1,055,000.00
	7/1/2022			24,540.62	-	24,540.62	197,343.74	1,055,000.00
2023	1/1/2023	155,000.00	4.500	24,540.62	-	179,540.62	-	900,000.00
	7/1/2023			21,053.12	-	21,053.12	200,593.74	900,000.00
2024	1/1/2024	165,000.00	4.625	21,053.12	-	186,053.12	-	735,000.00
	7/1/2024			17,237.50	-	17,237.50	203,290.62	735,000.00
2025	1/1/2025	170,000.00	4.625	17,237.50	-	187,237.50	-	565,000.00
	7/1/2025			13,306.25	-	13,306.25	200,543.75	565,000.00
2026	1/1/2026	180,000.00	4.625	13,306.25	-	193,306.25	-	385,000.00
	7/1/2026			9,143.75	-	9,143.75	202,450.00	385,000.00
2027	1/1/2027	190,000.00	4.750	9,143.75	-	199,143.75	-	195,000.00
	7/1/2027			4,631.25	-	4,631.25	203,775.00	195,000.00
2028	1/1/2028	195,000.00	4.750	4,631.25	-	199,631.25	199,631.25	
		2,150,000.00		1,352,628.83		3,502,628.83		
True Interest Cost (TIC)				4.3305731	Arbitrage Yield Limit (AYL)			0.0000000
Net Interest Cost (NIC)				4.4803790	Arbitrage Net Interest Cost (ANIC)			0.0000000
Accrued Interest				0.00				