

State of Mississippi
GO SED 2007-II Series E-F (AMT)

Dated: 05/01/2007
Delivered: 06/26/2007
No Calls

Debt Service Schedule

\$1,880,000.00

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2007	11/1/2007			46,575.00	-	46,575.00	46,575.00	1,880,000.00
2008	5/1/2008	255,000.00	5.000	46,575.00	-	301,575.00	-	1,625,000.00
	11/1/2008			40,200.00	-	40,200.00	341,775.00	1,625,000.00
2009	5/1/2009	255,000.00	5.000	40,200.00	-	295,200.00	-	1,370,000.00
	11/1/2009			33,825.00	-	33,825.00	329,025.00	1,370,000.00
2010	5/1/2010	255,000.00	5.000	33,825.00	-	288,825.00	-	1,115,000.00
	11/1/2010			27,450.00	-	27,450.00	316,275.00	1,115,000.00
2011	5/1/2011	255,000.00	5.000	27,450.00	-	282,450.00	-	860,000.00
	11/1/2011			21,075.00	-	21,075.00	303,525.00	860,000.00
2012	5/1/2012	260,000.00	5.000	21,075.00	-	281,075.00	-	600,000.00
	11/1/2012			14,575.00	-	14,575.00	295,650.00	600,000.00
2013	5/1/2013	260,000.00	5.000	14,575.00	-	274,575.00	-	340,000.00
	11/1/2013			8,075.00	-	8,075.00	282,650.00	340,000.00
2014	5/1/2014	30,000.00	5.000	8,075.00	-	38,075.00	-	310,000.00
	11/1/2014			7,325.00	-	7,325.00	45,400.00	310,000.00
2015	5/1/2015	30,000.00	5.000	7,325.00	-	37,325.00	-	280,000.00
	11/1/2015			6,575.00	-	6,575.00	43,900.00	280,000.00
2016	5/1/2016	35,000.00	5.000	6,575.00	-	41,575.00	-	245,000.00
	11/1/2016			5,700.00	-	5,700.00	47,275.00	245,000.00
2017	5/1/2017	35,000.00	5.000	5,700.00	-	40,700.00	-	210,000.00
	11/1/2017			4,825.00	-	4,825.00	45,525.00	210,000.00
2018	5/1/2018	40,000.00	5.000	4,825.00	-	44,825.00	-	170,000.00
	11/1/2018			3,825.00	-	3,825.00	48,650.00	170,000.00
2019	5/1/2019	40,000.00	4.500	3,825.00	-	43,825.00	-	130,000.00
	11/1/2019			2,925.00	-	2,925.00	46,750.00	130,000.00
2020	5/1/2020	40,000.00	4.500	2,925.00	-	42,925.00	-	90,000.00
	11/1/2020			2,025.00	-	2,025.00	44,950.00	90,000.00
2021	5/1/2021	45,000.00	4.500	2,025.00	-	47,025.00	-	45,000.00
	11/1/2021			1,012.50	-	1,012.50	48,037.50	45,000.00
2022	5/1/2022	45,000.00	4.500	1,012.50	-	46,012.50	46,012.50	
		1,880,000.00		451,975.00		2,331,975.00		
True Interest Cost (TIC)				4.1155510	Arbitrage Yield Limit (AYL)			4.5258377
Net Interest Cost (NIC)				4.2351548	Arbitrage Net Interest Cost (ANIC)			4.5185117
Accrued Interest				14,231.28				