

State of Mississippi
GO SED 2007-I Series A-D (Non-AMT)

Dated: 05/01/2007
Delivered: 05/01/2007
No Calls

Debt Service Schedule

\$3,075,000.00

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
	11/1/2008			205,181.25	-	205,181.25	205,181.25	3,075,000.00
2009	5/1/2009	205,000.00	5.000	68,393.75	-	273,393.75	-	2,870,000.00
	11/1/2009			63,268.75	-	63,268.75	336,662.50	2,870,000.00
2010	5/1/2010	220,000.00	5.000	63,268.75	-	283,268.75	-	2,650,000.00
	11/1/2010			57,768.75	-	57,768.75	341,037.50	2,650,000.00
2011	5/1/2011	230,000.00	5.000	57,768.75	-	287,768.75	-	2,420,000.00
	11/1/2011			52,018.75	-	52,018.75	339,787.50	2,420,000.00
2012	5/1/2012	250,000.00	5.000	52,018.75	-	302,018.75	-	2,170,000.00
	11/1/2012			45,768.75	-	45,768.75	347,787.50	2,170,000.00
2013	5/1/2013	260,000.00	5.000	45,768.75	-	305,768.75	-	1,910,000.00
	11/1/2013			39,268.75	-	39,268.75	345,037.50	1,910,000.00
2014	5/1/2014	175,000.00	4.000	39,268.75	-	214,268.75	-	1,735,000.00
	11/1/2014			35,768.75	-	35,768.75	250,037.50	1,735,000.00
2015	5/1/2015	180,000.00	4.000	35,768.75	-	215,768.75	-	1,555,000.00
	11/1/2015			32,168.75	-	32,168.75	247,937.50	1,555,000.00
2016	5/1/2016	190,000.00	4.000	32,168.75	-	222,168.75	-	1,365,000.00
	11/1/2016			28,368.75	-	28,368.75	250,537.50	1,365,000.00
2017	5/1/2017	200,000.00	4.000	28,368.75	-	228,368.75	-	1,165,000.00
	11/1/2017			24,368.75	-	24,368.75	252,737.50	1,165,000.00
2018	5/1/2018	210,000.00	4.000	24,368.75	-	234,368.75	-	955,000.00
	11/1/2018			20,168.75	-	20,168.75	254,537.50	955,000.00
2019	5/1/2019	220,000.00	4.125	20,168.75	-	240,168.75	-	735,000.00
	11/1/2019			15,631.25	-	15,631.25	255,800.00	735,000.00
2020	5/1/2020	235,000.00	4.125	15,631.25	-	250,631.25	-	500,000.00
	11/1/2020			10,784.37	-	10,784.37	261,415.62	500,000.00
2021	5/1/2021	245,000.00	4.250	10,784.37	-	255,784.37	-	255,000.00
	11/1/2021			5,578.12	-	5,578.12	261,362.49	255,000.00
2022	5/1/2022	255,000.00	4.375	5,578.12	-	260,578.12	260,578.12	
		3,075,000.00		1,135,437.48		4,210,437.48		
True Interest Cost (TIC)				4.1167479	Arbitrage Yield Limit (AYL)			0.0000000
Net Interest Cost (NIC)				4.1697600	Arbitrage Net Interest Cost (ANIC)			0.0000000
Accrued Interest				0.00				