

State of Mississippi
GO SED 2005 Series A-D

Dated: 12/01/2005
Delivered: 12/29/2005
UpToDefeasDt

Debt Service Schedule

\$7,475,000.00

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2006	6/1/2006			184,603.14	-	184,603.14	-	7,475,000.00
	12/1/2006	405,000.00	6.000	184,603.14	-	589,603.14	774,206.28	7,070,000.00
2007	6/1/2007			172,453.14	-	172,453.14	-	7,070,000.00
	12/1/2007	425,000.00	5.250	172,453.14	-	597,453.14	769,906.28	6,645,000.00
2008	6/1/2008			161,296.89	-	161,296.89	-	6,645,000.00
	12/1/2008	440,000.00	5.250	161,296.89	-	601,296.89	762,593.78	6,205,000.00
2009	6/1/2009			149,746.89	-	149,746.89	-	6,205,000.00
	12/1/2009	465,000.00	4.750	149,746.89	-	614,746.89	764,493.78	5,740,000.00
2010	6/1/2010			138,703.14	-	138,703.14	-	5,740,000.00
	12/1/2010	485,000.00	4.750	138,703.14	-	623,703.14	762,406.28	5,255,000.00
	12/6/2010	3,950,000.00	4.750	2,659.03	-	3,952,659.03	3,952,659.03	1,305,000.00
2011	6/1/2011			31,459.38	-	31,459.38	-	1,305,000.00
	12/1/2011	105,000.00	4.250	31,459.38	-	136,459.38	167,918.76	1,200,000.00
2012	6/1/2012			29,228.13	-	29,228.13	-	1,200,000.00
	12/1/2012	110,000.00	4.375	29,228.13	-	139,228.13	168,456.26	1,090,000.00
2013	6/1/2013			26,821.88	-	26,821.88	-	1,090,000.00
	12/1/2013	115,000.00	5.750	26,821.88	-	141,821.88	168,643.76	975,000.00
2014	6/1/2014			23,515.63	-	23,515.63	-	975,000.00
	12/1/2014	120,000.00	5.750	23,515.63	-	143,515.63	167,031.26	855,000.00
2015	6/1/2015			20,065.63	-	20,065.63	-	855,000.00
	12/1/2015	125,000.00	4.500	20,065.63	-	145,065.63	165,131.26	730,000.00
2016	6/1/2016			17,253.13	-	17,253.13	-	730,000.00
	12/1/2016	135,000.00	4.625	17,253.13	-	152,253.13	169,506.26	595,000.00
2017	6/1/2017			14,131.25	-	14,131.25	-	595,000.00
	12/1/2017	140,000.00	4.750	14,131.25	-	154,131.25	168,262.50	455,000.00
2018	6/1/2018			10,806.25	-	10,806.25	-	455,000.00
	12/1/2018	145,000.00	4.750	10,806.25	-	155,806.25	166,612.50	310,000.00
2019	6/1/2019			7,362.50	-	7,362.50	-	310,000.00
	12/1/2019	150,000.00	4.750	7,362.50	-	157,362.50	164,725.00	160,000.00
2020	6/1/2020			3,800.00	-	3,800.00	-	160,000.00
	12/1/2020	160,000.00	4.750	3,800.00	-	163,800.00	167,600.00	
		7,475,000.00		1,985,152.99		9,460,152.99		

True Interest Cost (TIC)	0.000000	Arbitrage Yield Limit (AYL)	0.000000
Net Interest Cost (NIC)	0.000000	Arbitrage Net Interest Cost (ANIC)	0.000000
Accrued Interest	0.00		