

State of Mississippi
GO SED 2004 Series A-C

Dated: 04/01/2004
Delivered: 04/01/2004
No Calls

Debt Service Schedule

\$5,400,000.00

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2004	10/1/2004			95,590.00	-	95,590.00	95,590.00	5,400,000.00
2005	4/1/2005	340,000.00	3.250	95,590.00	-	435,590.00	-	5,060,000.00
	10/1/2005			90,065.00	-	90,065.00	525,655.00	5,060,000.00
2006	4/1/2006	350,000.00	3.250	90,065.00	-	440,065.00	-	4,710,000.00
	10/1/2006			84,377.50	-	84,377.50	524,442.50	4,710,000.00
2007	4/1/2007	355,000.00	3.250	84,377.50	-	439,377.50	-	4,355,000.00
	10/1/2007			78,608.75	-	78,608.75	517,986.25	4,355,000.00
2008	4/1/2008	370,000.00	3.250	78,608.75	-	448,608.75	-	3,985,000.00
	10/1/2008			72,596.25	-	72,596.25	521,205.00	3,985,000.00
2009	4/1/2009	375,000.00	3.250	72,596.25	-	447,596.25	-	3,610,000.00
	10/1/2009			66,502.50	-	66,502.50	514,098.75	3,610,000.00
2010	4/1/2010	385,000.00	3.250	66,502.50	-	451,502.50	-	3,225,000.00
	10/1/2010			60,246.25	-	60,246.25	511,748.75	3,225,000.00
2011	4/1/2011	395,000.00	3.250	60,246.25	-	455,246.25	-	2,830,000.00
	10/1/2011			53,827.50	-	53,827.50	509,073.75	2,830,000.00
2012	4/1/2012	410,000.00	3.250	53,827.50	-	463,827.50	-	2,420,000.00
	10/1/2012			47,165.00	-	47,165.00	510,992.50	2,420,000.00
2013	4/1/2013	420,000.00	3.400	47,165.00	-	467,165.00	-	2,000,000.00
	10/1/2013			40,025.00	-	40,025.00	507,190.00	2,000,000.00
2014	4/1/2014	425,000.00	3.625	40,025.00	-	465,025.00	-	1,575,000.00
	10/1/2014			32,321.88	-	32,321.88	497,346.88	1,575,000.00
2015	4/1/2015	285,000.00	3.875	32,321.88	-	317,321.88	-	1,290,000.00
	10/1/2015			26,800.00	-	26,800.00	344,121.88	1,290,000.00
2016	4/1/2016	305,000.00	4.000	26,800.00	-	331,800.00	-	985,000.00
	10/1/2016			20,700.00	-	20,700.00	352,500.00	985,000.00
2017	4/1/2017	315,000.00	4.100	20,700.00	-	335,700.00	-	670,000.00
	10/1/2017			14,242.50	-	14,242.50	349,942.50	670,000.00
2018	4/1/2018	325,000.00	4.200	14,242.50	-	339,242.50	-	345,000.00
	10/1/2018			7,417.50	-	7,417.50	346,660.00	345,000.00
2019	4/1/2019	345,000.00	4.300	7,417.50	-	352,417.50	352,417.50	
		5,400,000.00		1,580,971.26		6,980,971.26		
<i>True Interest Cost (TIC)</i>				0.000000		<i>Arbitrage Yield Limit (AYL)</i>		0.000000
<i>Net Interest Cost (NIC)</i>				3.7059267		<i>Arbitrage Net Interest Cost (ANIC)</i>		0.000000
<i>Accrued Interest</i>				0.00				