

State of Mississippi
GO SED 2000 Series D-O

Dated: 12/01/2000
Delivered: 12/28/2000
UpToDefeasDt

Debt Service Schedule

\$13,370,000.00

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2001	6/1/2001			376,248.75	-	376,248.75	-	13,370,000.00
	12/1/2001			352,848.75	-	352,848.75	729,097.50	12,590,000.00
2002	6/1/2002			352,848.75	-	352,848.75	-	12,590,000.00
	12/1/2002			328,098.75	-	328,098.75	680,947.50	11,765,000.00
2003	6/1/2003			328,098.75	-	328,098.75	-	11,765,000.00
	12/1/2003			301,548.75	-	301,548.75	629,647.50	10,880,000.00
2004	6/1/2004			301,548.75	-	301,548.75	-	10,880,000.00
	12/1/2004			273,798.75	-	273,798.75	575,347.50	9,955,000.00
2005	6/1/2005			273,798.75	-	273,798.75	-	9,955,000.00
	12/1/2005			79,123.75	-	79,123.75	352,922.50	3,035,000.00
2006	6/1/2006			79,123.75	-	79,123.75	-	3,035,000.00
	12/1/2006			79,123.75	-	79,123.75	158,247.50	3,035,000.00
2007	6/1/2007			79,123.75	-	79,123.75	-	3,035,000.00
	12/1/2007			79,123.75	-	79,123.75	158,247.50	3,035,000.00
2008	6/1/2008			79,123.75	-	79,123.75	-	3,035,000.00
	12/1/2008			79,123.75	-	79,123.75	158,247.50	3,035,000.00
2009	6/1/2009			79,123.75	-	79,123.75	-	3,035,000.00
	12/1/2009			79,123.75	-	79,123.75	158,247.50	3,035,000.00
2010	6/1/2010			79,123.75	-	79,123.75	-	3,035,000.00
	12/1/2010			79,123.75	-	79,123.75	158,247.50	3,035,000.00
2011	6/1/2011			79,123.75	-	79,123.75	-	3,035,000.00
	6/15/2011	2,560,000.00		5,190.99	-	2,565,190.99	-	475,000.00
	12/1/2011	85,000.00	5.100	12,382.50	-	97,382.50	2,741,697.24	390,000.00
2012	6/1/2012			10,215.00	-	10,215.00	-	390,000.00
	12/1/2012	90,000.00	5.200	10,215.00	-	100,215.00	110,430.00	300,000.00
2013	6/1/2013			7,875.00	-	7,875.00	-	300,000.00
	12/1/2013	95,000.00	5.250	7,875.00	-	102,875.00	110,750.00	205,000.00
2014	6/1/2014			5,381.25	-	5,381.25	-	205,000.00
	12/1/2014	100,000.00	5.250	5,381.25	-	105,381.25	110,762.50	105,000.00
2015	6/1/2015			2,756.25	-	2,756.25	-	105,000.00
	12/1/2015	105,000.00	5.250	2,756.25	-	107,756.25	110,512.50	
		3,035,000.00		3,908,352.24		6,943,352.24		

True Interest Cost (TIC)	0.0000000	Arbitrage Yield Limit (AYL)	0.0000000
Net Interest Cost (NIC)	0.0000000	Arbitrage Net Interest Cost (ANIC)	0.0000000
Accrued Interest	0.00		