

State of Mississippi  
GO SED 2000 Series A-C

Dated: 09/01/2000  
Delivered: 09/21/2000  
No Calls

Debt Service Schedule

\$3,325,000.00

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2001	3/1/2001			88,763.75	-	88,763.75	-	3,325,000.00
	9/1/2001	225,000.00	6.500	88,763.75	-	313,763.75	402,527.50	3,100,000.00
2002	3/1/2002			81,451.25	-	81,451.25	-	3,100,000.00
	9/1/2002	240,000.00	6.200	81,451.25	-	321,451.25	402,902.50	2,860,000.00
2003	3/1/2003			74,011.25	-	74,011.25	-	2,860,000.00
	9/1/2003	245,000.00	5.750	74,011.25	-	319,011.25	393,022.50	2,615,000.00
2004	3/1/2004			66,967.50	-	66,967.50	-	2,615,000.00
	9/1/2004	260,000.00	5.700	66,967.50	-	326,967.50	393,935.00	2,355,000.00
2005	3/1/2005			59,557.50	-	59,557.50	-	2,355,000.00
	9/1/2005	270,000.00	5.600	59,557.50	-	329,557.50	389,115.00	2,085,000.00
2006	3/1/2006			51,997.50	-	51,997.50	-	2,085,000.00
	9/1/2006	285,000.00	4.700	51,997.50	-	336,997.50	388,995.00	1,800,000.00
2007	3/1/2007			45,300.00	-	45,300.00	-	1,800,000.00
	9/1/2007	295,000.00	4.800	45,300.00	-	340,300.00	385,600.00	1,505,000.00
2008	3/1/2008			38,220.00	-	38,220.00	-	1,505,000.00
	9/1/2008	310,000.00	4.850	38,220.00	-	348,220.00	386,440.00	1,195,000.00
2009	3/1/2009			30,702.50	-	30,702.50	-	1,195,000.00
	9/1/2009	325,000.00	4.950	30,702.50	-	355,702.50	386,405.00	870,000.00
2010	3/1/2010			22,658.75	-	22,658.75	-	870,000.00
	9/1/2010	345,000.00	5.050	22,658.75	-	367,658.75	390,317.50	525,000.00
2011	3/1/2011			13,947.50	-	13,947.50	-	525,000.00
	9/1/2011	95,000.00	5.100	13,947.50	-	108,947.50	122,895.00	430,000.00
2012	3/1/2012			11,525.00	-	11,525.00	-	430,000.00
	9/1/2012	100,000.00	5.200	11,525.00	-	111,525.00	123,050.00	330,000.00
2013	3/1/2013			8,925.00	-	8,925.00	-	330,000.00
	9/1/2013	100,000.00	5.300	8,925.00	-	108,925.00	117,850.00	230,000.00
2014	3/1/2014			6,275.00	-	6,275.00	-	230,000.00
	9/1/2014	100,000.00	5.400	6,275.00	-	106,275.00	112,550.00	130,000.00
2015	3/1/2015			3,575.00	-	3,575.00	-	130,000.00
	9/1/2015	130,000.00	5.500	3,575.00	-	133,575.00	137,150.00	
		<b>3,325,000.00</b>		<b>1,207,755.00</b>		<b>4,532,755.00</b>		

True Interest Cost (TIC) .....	<b>4.9576812</b>	Arbitrage Yield Limit (AYL) .....	<b>4.9576812</b>
Net Interest Cost (NIC) .....	<b>4.9993650</b>	Arbitrage Net Interest Cost (ANIC) .....	<b>4.9677901</b>
Accrued Interest .....	<b>9,862.65</b>		