

State of Mississippi  
GO SED 1999 Series F-M

Dated: 12/01/1999  
Delivered: 12/15/1999  
UpToDefeasDt

Debt Service Schedule

\$9,330,000.00

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2000	6/1/2000			283,522.50	-	283,522.50	-	9,330,000.00
	12/1/2000	435,000.00	7.750	283,522.50	-	718,522.50	1,002,045.00	8,895,000.00
2001	6/1/2001			266,666.25	-	266,666.25	-	8,895,000.00
	12/1/2001	460,000.00	7.750	266,666.25	-	726,666.25	993,332.50	8,435,000.00
2002	6/1/2002			248,841.25	-	248,841.25	-	8,435,000.00
	12/1/2002	490,000.00	7.500	248,841.25	-	738,841.25	987,682.50	7,945,000.00
2003	6/1/2003			230,466.25	-	230,466.25	-	7,945,000.00
	12/1/2003	515,000.00	7.250	230,466.25	-	745,466.25	975,932.50	7,430,000.00
2004	6/1/2004			211,797.50	-	211,797.50	-	7,430,000.00
	12/1/2004	535,000.00	7.250	211,797.50	-	746,797.50	958,595.00	6,895,000.00
2005	6/1/2005			192,403.75	-	192,403.75	-	6,895,000.00
	12/1/2005	555,000.00	6.750	192,403.75	-	747,403.75	939,807.50	6,340,000.00
2006	6/1/2006			173,672.50	-	173,672.50	-	6,340,000.00
	12/1/2006	585,000.00	5.100	173,672.50	-	758,672.50	932,345.00	5,755,000.00
2007	6/1/2007			158,755.00	-	158,755.00	-	5,755,000.00
	12/1/2007	620,000.00	5.200	158,755.00	-	778,755.00	937,510.00	5,135,000.00
2008	6/1/2008			142,635.00	-	142,635.00	-	5,135,000.00
	12/1/2008	655,000.00	5.300	142,635.00	-	797,635.00	940,270.00	4,480,000.00
2009	5/14/2009	660,000.00	5.500	16,279.63	-	676,279.63	-	3,820,000.00
	6/1/2009			107,300.00	-	107,300.00	-	3,820,000.00
	12/1/2009	350,000.00	5.400	107,300.00	-	457,300.00	1,240,879.63	3,470,000.00
2010	6/1/2010			97,850.00	-	97,850.00	-	3,470,000.00
	12/1/2010	370,000.00	5.500	97,850.00	-	467,850.00	565,700.00	3,100,000.00
2011	6/1/2011			87,675.00	-	87,675.00	-	3,100,000.00
	7/15/2011	1,620,000.00		11,199.22	-	1,631,199.22	1,718,874.22	1,480,000.00
	12/1/2011	340,000.00	5.500	41,860.00	-	381,860.00	381,860.00	1,140,000.00
2012	6/1/2012			32,510.00	-	32,510.00	-	1,140,000.00
	12/1/2012	360,000.00	5.600	32,510.00	-	392,510.00	425,020.00	780,000.00
2013	6/1/2013			22,430.00	-	22,430.00	-	780,000.00
	12/1/2013	380,000.00	5.700	22,430.00	-	402,430.00	424,860.00	400,000.00
2014	6/1/2014			11,600.00	-	11,600.00	-	400,000.00
	12/1/2014	400,000.00	5.800	11,600.00	-	411,600.00	423,200.00	
		<b>9,330,000.00</b>		<b>4,517,913.85</b>		<b>13,847,913.85</b>		

True Interest Cost (TIC) .....	<b>5.4682126</b>	Arbitrage Yield Limit (AYL) .....	<b>5.4682126</b>
Net Interest Cost (NIC) .....	<b>5.5187637</b>	Arbitrage Net Interest Cost (ANIC) .....	<b>5.4838425</b>
Accrued Interest .....	<b>22,051.76</b>		