

State of Mississippi

GO Refunding Bonds, Series 2009F (Tax-Exempt)

Debt Service Schedule

\$64,415,000.00

Dated: 10/29/2009

Delivered: 10/29/2009

No Calls

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2010	4/1/2010			1,388,438.73	-	1,388,438.73	-	64,415,000.00
	10/1/2010			1,644,203.75	-	1,644,203.75	3,032,642.48	64,415,000.00
2011	4/1/2011			1,644,203.75	-	1,644,203.75	-	64,415,000.00
	10/1/2011			1,644,203.75	-	1,644,203.75	3,288,407.50	64,415,000.00
2012	4/1/2012			1,644,203.75	-	1,644,203.75	-	64,415,000.00
	10/1/2012			1,644,203.75	-	1,644,203.75	3,288,407.50	64,415,000.00
2013	4/1/2013			1,644,203.75	-	1,644,203.75	-	64,415,000.00
	10/1/2013			1,644,203.75	-	1,644,203.75	3,288,407.50	64,415,000.00
2014	4/1/2014			1,644,203.75	-	1,644,203.75	-	64,415,000.00
	10/1/2014			1,644,203.75	-	1,644,203.75	3,288,407.50	64,415,000.00
2015	4/1/2015			1,644,203.75	-	1,644,203.75	-	64,415,000.00
	10/1/2015			1,644,203.75	-	1,644,203.75	3,288,407.50	64,415,000.00
2016	4/1/2016			1,644,203.75	-	1,644,203.75	-	64,415,000.00
	10/1/2016			1,644,203.75	-	1,644,203.75	3,288,407.50	64,415,000.00
2017	4/1/2017			1,644,203.75	-	1,644,203.75	-	64,415,000.00
	10/1/2017			1,644,203.75	-	1,644,203.75	3,288,407.50	64,415,000.00
2018	4/1/2018			1,644,203.75	-	1,644,203.75	-	64,415,000.00
	10/1/2018			1,644,203.75	-	1,644,203.75	3,288,407.50	64,415,000.00
2019	4/1/2019			1,644,203.75	-	1,644,203.75	-	64,415,000.00
	10/1/2019			1,644,203.75	-	1,644,203.75	3,288,407.50	64,415,000.00
2020	4/1/2020			1,644,203.75	-	1,644,203.75	-	64,415,000.00
	10/1/2020	15,520,000.00	5.250	1,644,203.75	-	17,164,203.75	18,808,407.50	48,895,000.00
2021	4/1/2021			1,236,803.75	-	1,236,803.75	-	48,895,000.00
	10/1/2021	15,935,000.00	5.250	1,236,803.75	-	17,171,803.75	18,408,607.50	32,960,000.00
2022	4/1/2022			818,510.00	-	818,510.00	-	32,960,000.00
	10/1/2022	16,290,000.00	5.250	818,510.00	-	17,108,510.00	17,927,020.00	16,670,000.00
2023	4/1/2023			390,897.50	-	390,897.50	-	16,670,000.00
	10/1/2023	16,670,000.00	**	390,897.50	-	17,060,897.50	17,451,795.00	
		64,415,000.00		40,809,139.98		105,224,139.98		

True Interest Cost (TIC)	3.7051249	Arbitrage Yield Limit (AYL)	3.6577464
Net Interest Cost (NIC)	4.0617777	Arbitrage Net Interest Cost (ANIC)	3.4695106
Accrued Interest	0.00		