

State of Mississippi  
GO Refunding Bonds, Series 2002A (Tax-Exempt)

Dated: 01/30/2002  
Delivered: 01/30/2002  
UpToDefeasDt

Debt Service Schedule

\$255,215,000.00

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2002	6/1/2002			4,507,465.94	-	4,507,465.94	-	255,215,000.00
	12/1/2002			6,705,321.24	-	6,705,321.24	11,212,787.18	255,215,000.00
2003	6/1/2003			6,705,321.24	-	6,705,321.24	-	255,215,000.00
	12/1/2003	4,260,000.00	2.500	6,705,321.24	-	10,965,321.24	17,670,642.48	250,955,000.00
2004	6/1/2004			6,652,071.24	-	6,652,071.24	-	250,955,000.00
	12/1/2004	5,515,000.00	5.500	6,652,071.24	-	12,167,071.24	18,819,142.48	245,440,000.00
2005	6/1/2005			6,500,408.74	-	6,500,408.74	-	245,440,000.00
	12/1/2005	4,520,000.00	3.000	6,500,408.74	-	11,020,408.74	17,520,817.48	240,920,000.00
2006	6/1/2006			6,432,608.74	-	6,432,608.74	-	240,920,000.00
	12/1/2006	22,350,000.00	**	6,432,608.74	-	28,782,608.74	35,215,217.48	218,570,000.00
2007	6/1/2007			5,883,546.24	-	5,883,546.24	-	218,570,000.00
	12/1/2007	5,095,000.00	**	5,883,546.24	-	10,978,546.24	16,862,092.48	213,475,000.00
2008	6/1/2008			5,768,072.49	-	5,768,072.49	-	213,475,000.00
	12/1/2008	4,990,000.00	**	5,768,072.49	-	10,758,072.49	16,526,144.98	208,485,000.00
2009	6/1/2009			5,655,209.99	-	5,655,209.99	-	208,485,000.00
	12/1/2009	5,265,000.00	4.250	5,655,209.99	-	10,920,209.99	16,575,419.98	203,220,000.00
2010	6/1/2010			5,543,328.74	-	5,543,328.74	-	203,220,000.00
	12/1/2010	7,330,000.00	**	5,543,328.74	-	12,873,328.74	18,416,657.48	195,890,000.00
2011	6/1/2011			5,348,350.62	-	5,348,350.62	-	195,890,000.00
	12/1/2011			4,810,950.00	-	4,810,950.00	10,159,300.62	175,725,000.00
2012	6/1/2012			4,810,950.00	-	4,810,950.00	-	175,725,000.00
	12/1/2012	21,210,000.00	**	4,810,950.00	-	26,020,950.00	30,831,900.00	154,515,000.00
2013	6/1/2013			4,242,900.00	-	4,242,900.00	-	154,515,000.00
	12/1/2013	29,985,000.00	**	4,242,900.00	-	34,227,900.00	38,470,800.00	124,530,000.00
2014	6/1/2014			3,418,762.50	-	3,418,762.50	-	124,530,000.00
	12/1/2014	28,655,000.00	5.500	3,418,762.50	-	32,073,762.50	35,492,525.00	95,875,000.00
2015	6/1/2015			2,630,750.00	-	2,630,750.00	-	95,875,000.00
	12/1/2015	30,085,000.00	5.500	2,630,750.00	-	32,715,750.00	35,346,500.00	65,790,000.00
2016	6/1/2016			1,803,412.50	-	1,803,412.50	-	65,790,000.00
	12/1/2016	16,435,000.00	5.500	1,803,412.50	-	18,238,412.50	20,041,825.00	49,355,000.00
2017	6/1/2017			1,351,450.00	-	1,351,450.00	-	49,355,000.00
	12/1/2017	17,245,000.00	**	1,351,450.00	-	18,596,450.00	19,947,900.00	32,110,000.00
2018	6/1/2018			878,000.00	-	878,000.00	-	32,110,000.00
	12/1/2018	18,075,000.00	**	878,000.00	-	18,953,000.00	19,831,000.00	14,035,000.00
2019	6/1/2019			383,562.50	-	383,562.50	-	14,035,000.00
	12/1/2019	14,035,000.00	**	383,562.50	-	14,418,562.50	14,802,125.00	
		<b>235,050,000.00</b>		<b>158,692,797.64</b>		<b>393,742,797.64</b>		
<b>True Interest Cost (TIC) .....</b>				<b>4.6116926</b>	<b>Arbitrage Yield Limit (AYL) .....</b>			<b>4.6116926</b>
<b>Net Interest Cost (NIC) .....</b>				<b>4.8174748</b>	<b>Arbitrage Net Interest Cost (ANIC) .....</b>			<b>4.5096939</b>
<b>Accrued Interest .....</b>				<b>0.00</b>				