

State of Mississippi
GO Refunding Bonds, Series 2001 (Tax-Exempt)

Dated: 02/20/2001
Delivered: 02/20/2001
No Calls

Debt Service Schedule

\$229,980,000.00

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
	9/1/2001			6,682,698.71	-	6,682,698.71	6,682,698.71	229,980,000.00
2002	3/1/2002			6,297,831.25	-	6,297,831.25	-	229,980,000.00
	9/1/2002			6,297,831.25	-	6,297,831.25	12,595,662.50	229,980,000.00
2003	3/1/2003			6,297,831.25	-	6,297,831.25	-	229,980,000.00
	9/1/2003			6,297,831.25	-	6,297,831.25	12,595,662.50	229,980,000.00
2004	3/1/2004			6,297,831.25	-	6,297,831.25	-	229,980,000.00
	9/1/2004	2,545,000.00	5.000	6,297,831.25	-	8,842,831.25	15,140,662.50	227,435,000.00
2005	3/1/2005			6,234,206.25	-	6,234,206.25	-	227,435,000.00
	9/1/2005	7,975,000.00	5.000	6,234,206.25	-	14,209,206.25	20,443,412.50	219,460,000.00
2006	3/1/2006			6,034,831.25	-	6,034,831.25	-	219,460,000.00
	9/1/2006	7,990,000.00	5.000	6,034,831.25	-	14,024,831.25	20,059,662.50	211,470,000.00
2007	3/1/2007			5,835,081.25	-	5,835,081.25	-	211,470,000.00
	9/1/2007	13,180,000.00	5.250	5,835,081.25	-	19,015,081.25	24,850,162.50	198,290,000.00
2008	3/1/2008			5,489,106.25	-	5,489,106.25	-	198,290,000.00
	9/1/2008	17,755,000.00	5.250	5,489,106.25	-	23,244,106.25	28,733,212.50	180,535,000.00
2009	3/1/2009			5,023,037.50	-	5,023,037.50	-	180,535,000.00
	9/1/2009	18,790,000.00	5.500	5,023,037.50	-	23,813,037.50	28,836,075.00	161,745,000.00
2010	3/1/2010			4,506,312.50	-	4,506,312.50	-	161,745,000.00
	9/1/2010	14,355,000.00	5.500	4,506,312.50	-	18,861,312.50	23,367,625.00	147,390,000.00
2011	3/1/2011			4,111,550.00	-	4,111,550.00	-	147,390,000.00
	9/1/2011	23,330,000.00	6.000	4,111,550.00	-	27,441,550.00	31,553,100.00	124,060,000.00
2012	3/1/2012			3,411,650.00	-	3,411,650.00	-	124,060,000.00
	9/1/2012	32,830,000.00	5.500	3,411,650.00	-	36,241,650.00	39,653,300.00	91,230,000.00
2013	3/1/2013			2,508,825.00	-	2,508,825.00	-	91,230,000.00
	9/1/2013	34,785,000.00	5.500	2,508,825.00	-	37,293,825.00	39,802,650.00	56,445,000.00
2014	3/1/2014			1,552,237.50	-	1,552,237.50	-	56,445,000.00
	9/1/2014	32,875,000.00	5.500	1,552,237.50	-	34,427,237.50	35,979,475.00	23,570,000.00
2015	3/1/2015			648,175.00	-	648,175.00	-	23,570,000.00
	9/1/2015	15,235,000.00	5.500	648,175.00	-	15,883,175.00	16,531,350.00	8,335,000.00
2016	3/1/2016			229,212.50	-	229,212.50	-	8,335,000.00
	9/1/2016	8,335,000.00	5.500	229,212.50	-	8,564,212.50	8,793,425.00	
		229,980,000.00		135,638,136.21		365,618,136.21		

True Interest Cost (TIC)	0.000000	Arbitrage Yield Limit (AYL)	0.000000
Net Interest Cost (NIC)	0.000000	Arbitrage Net Interest Cost (ANIC)	0.000000
Accrued Interest	0.00		