

State of Mississippi  
RZEDBs, Series 2010E

Dated: 11/20/2010  
Delivered: 11/20/2010  
No Calls

Debt Service Schedule

\$45,000,000.00

IntOps: Sep Adjs

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Babs Reimb Subsidy	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2011	5/1/2011			1,095,806.25	-493,112.81	602,693.44	-	45,000,000.00
	11/1/2011			1,225,125.00	-551,306.25	673,818.75	1,276,512.19	45,000,000.00
2012	5/1/2012			1,225,125.00	-551,306.25	673,818.75	-	45,000,000.00
	11/1/2012			1,225,125.00	-551,306.25	673,818.75	1,347,637.50	45,000,000.00
2013	5/1/2013			1,225,125.00	-551,306.25	673,818.75	-	45,000,000.00
	11/1/2013			1,225,125.00	-551,306.25	673,818.75	1,347,637.50	45,000,000.00
2014	5/1/2014			1,225,125.00	-551,306.25	673,818.75	-	45,000,000.00
	11/1/2014			1,225,125.00	-551,306.25	673,818.75	1,347,637.50	45,000,000.00
2015	5/1/2015			1,225,125.00	-551,306.25	673,818.75	-	45,000,000.00
	11/1/2015			1,225,125.00	-551,306.25	673,818.75	1,347,637.50	45,000,000.00
2016	5/1/2016			1,225,125.00	-551,306.25	673,818.75	-	45,000,000.00
	11/1/2016			1,225,125.00	-551,306.25	673,818.75	1,347,637.50	45,000,000.00
2017	5/1/2017			1,225,125.00	-551,306.25	673,818.75	-	45,000,000.00
	11/1/2017			1,225,125.00	-551,306.25	673,818.75	1,347,637.50	45,000,000.00
2018	5/1/2018			1,225,125.00	-551,306.25	673,818.75	-	45,000,000.00
	11/1/2018			1,225,125.00	-551,306.25	673,818.75	1,347,637.50	45,000,000.00
2019	5/1/2019			1,225,125.00	-551,306.25	673,818.75	-	45,000,000.00
	11/1/2019			1,225,125.00	-551,306.25	673,818.75	1,347,637.50	45,000,000.00
2020	5/1/2020			1,225,125.00	-551,306.25	673,818.75	-	45,000,000.00
	11/1/2020			1,225,125.00	-551,306.25	673,818.75	1,347,637.50	45,000,000.00
2021	5/1/2021			1,225,125.00	-551,306.25	673,818.75	-	45,000,000.00
	11/1/2021			1,225,125.00	-551,306.25	673,818.75	1,347,637.50	45,000,000.00
2022	5/1/2022			1,225,125.00	-551,306.25	673,818.75	-	45,000,000.00
	11/1/2022			1,225,125.00	-551,306.25	673,818.75	1,347,637.50	45,000,000.00
2023	5/1/2023			1,225,125.00	-551,306.25	673,818.75	-	45,000,000.00
	11/1/2023			1,225,125.00	-551,306.25	673,818.75	1,347,637.50	45,000,000.00
2024	5/1/2024			1,225,125.00	-551,306.25	673,818.75	-	45,000,000.00
	11/1/2024			1,225,125.00	-551,306.25	673,818.75	1,347,637.50	45,000,000.00
2025	5/1/2025			1,225,125.00	-551,306.25	673,818.75	-	45,000,000.00
	11/1/2025			1,225,125.00	-551,306.25	673,818.75	1,347,637.50	45,000,000.00
2026	5/1/2026			1,225,125.00	-551,306.25	673,818.75	-	45,000,000.00
	11/1/2026			1,225,125.00	-551,306.25	673,818.75	1,347,637.50	45,000,000.00
2027	5/1/2027			1,225,125.00	-551,306.25	673,818.75	-	45,000,000.00
	11/1/2027			1,225,125.00	-551,306.25	673,818.75	1,347,637.50	45,000,000.00
2028	5/1/2028			1,225,125.00	-551,306.25	673,818.75	-	45,000,000.00
	11/1/2028			1,225,125.00	-551,306.25	673,818.75	1,347,637.50	45,000,000.00
2029	5/1/2029			1,225,125.00	-551,306.25	673,818.75	-	45,000,000.00
	11/1/2029			1,225,125.00	-551,306.25	673,818.75	1,347,637.50	45,000,000.00
2030	5/1/2030			1,225,125.00	-551,306.25	673,818.75	-	45,000,000.00
	11/1/2030			1,225,125.00	-551,306.25	673,818.75	1,347,637.50	45,000,000.00
2031	5/1/2031			1,225,125.00	-551,306.25	673,818.75	-	45,000,000.00
	11/1/2031			1,225,125.00	-551,306.25	673,818.75	1,347,637.50	45,000,000.00
2032	5/1/2032			1,225,125.00	-551,306.25	673,818.75	-	45,000,000.00
	11/1/2032			1,225,125.00	-551,306.25	673,818.75	1,347,637.50	45,000,000.00
2033	5/1/2033			1,225,125.00	-551,306.25	673,818.75	-	45,000,000.00
	11/1/2033			1,225,125.00	-551,306.25	673,818.75	1,347,637.50	45,000,000.00
2034	5/1/2034			1,225,125.00	-551,306.25	673,818.75	-	45,000,000.00
	11/1/2034	4,775,000.00	5.445	1,225,125.00	-551,306.25	5,448,818.75	6,122,637.50	40,225,000.00
2035	5/1/2035			1,095,125.62	-492,806.53	602,319.09	-	40,225,000.00

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	11/1/2035	40,225,000.00	5.445	1,095,125.62	-492,806.53	40,827,319.09	41,429,638.18	
		<b>45,000,000.00</b>		<b>60,866,932.49</b>	<b>-27,390,119.62</b>	<b>78,476,812.87</b>		
<b>True Interest Cost (TIC) .....</b>				<b>3.0268687</b>	<b>Arbitrage Yield Limit (AYL) .....</b>			<b>2.9948096</b>
<b>Net Interest Cost (NIC) .....</b>				<b>3.0171701</b>	<b>Arbitrage Net Interest Cost (ANIC) .....</b>			<b>2.9947500</b>
<b>Accrued Interest .....</b>				<b>0.00</b>				