

State of Mississippi  
GO Bonds, Series 2013B (Tax-Exempt)

Dated: 12/03/2013  
Delivered: 12/03/2013  
No Calls

Debt Service Schedule

\$159,225,000.00

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2014	6/1/2014			3,936,395.83	-	3,936,395.83	-	159,225,000.00
	12/1/2014			3,980,625.00	-	3,980,625.00	7,917,020.83	159,225,000.00
2015	6/1/2015			3,980,625.00	-	3,980,625.00	-	159,225,000.00
	12/1/2015			3,980,625.00	-	3,980,625.00	7,961,250.00	159,225,000.00
2016	6/1/2016			3,980,625.00	-	3,980,625.00	-	159,225,000.00
	12/1/2016			3,980,625.00	-	3,980,625.00	7,961,250.00	159,225,000.00
2017	6/1/2017			3,980,625.00	-	3,980,625.00	-	159,225,000.00
	12/1/2017			3,980,625.00	-	3,980,625.00	7,961,250.00	159,225,000.00
2018	6/1/2018			3,980,625.00	-	3,980,625.00	-	159,225,000.00
	12/1/2018			3,980,625.00	-	3,980,625.00	7,961,250.00	159,225,000.00
2019	6/1/2019			3,980,625.00	-	3,980,625.00	-	159,225,000.00
	12/1/2019			3,980,625.00	-	3,980,625.00	7,961,250.00	159,225,000.00
2020	6/1/2020			3,980,625.00	-	3,980,625.00	-	159,225,000.00
	12/1/2020			3,980,625.00	-	3,980,625.00	7,961,250.00	159,225,000.00
2021	6/1/2021			3,980,625.00	-	3,980,625.00	-	159,225,000.00
	12/1/2021			3,980,625.00	-	3,980,625.00	7,961,250.00	159,225,000.00
2022	6/1/2022			3,980,625.00	-	3,980,625.00	-	159,225,000.00
	12/1/2022			3,980,625.00	-	3,980,625.00	7,961,250.00	159,225,000.00
2023	6/1/2023			3,980,625.00	-	3,980,625.00	-	159,225,000.00
	12/1/2023			3,980,625.00	-	3,980,625.00	7,961,250.00	159,225,000.00
2024	6/1/2024			3,980,625.00	-	3,980,625.00	-	159,225,000.00
	12/1/2024			3,980,625.00	-	3,980,625.00	7,961,250.00	159,225,000.00
2025	6/1/2025			3,980,625.00	-	3,980,625.00	-	159,225,000.00
	12/1/2025			3,980,625.00	-	3,980,625.00	7,961,250.00	159,225,000.00
2026	6/1/2026			3,980,625.00	-	3,980,625.00	-	159,225,000.00
	12/1/2026	8,475,000.00	5.000	3,980,625.00	-	12,455,625.00	16,436,250.00	150,750,000.00
2027	6/1/2027			3,768,750.00	-	3,768,750.00	-	150,750,000.00
	12/1/2027	18,440,000.00	5.000	3,768,750.00	-	22,208,750.00	25,977,500.00	132,310,000.00
2028	6/1/2028			3,307,750.00	-	3,307,750.00	-	132,310,000.00
	12/1/2028	19,390,000.00	5.000	3,307,750.00	-	22,697,750.00	26,005,500.00	112,920,000.00
2029	6/1/2029			2,823,000.00	-	2,823,000.00	-	112,920,000.00
	12/1/2029	20,385,000.00	5.000	2,823,000.00	-	23,208,000.00	26,031,000.00	92,535,000.00
2030	6/1/2030			2,313,375.00	-	2,313,375.00	-	92,535,000.00
	12/1/2030	21,430,000.00	5.000	2,313,375.00	-	23,743,375.00	26,056,750.00	71,105,000.00
2031	6/1/2031			1,777,625.00	-	1,777,625.00	-	71,105,000.00
	12/1/2031	22,525,000.00	5.000	1,777,625.00	-	24,302,625.00	26,080,250.00	48,580,000.00
2032	6/1/2032			1,214,500.00	-	1,214,500.00	-	48,580,000.00
	12/1/2032	23,685,000.00	5.000	1,214,500.00	-	24,899,500.00	26,114,000.00	24,895,000.00
2033	6/1/2033			622,375.00	-	622,375.00	-	24,895,000.00
	12/1/2033	24,895,000.00	5.000	622,375.00	-	25,517,375.00	26,139,750.00	
		<b>159,225,000.00</b>		<b>135,106,770.83</b>		<b>294,331,770.83</b>		

True Interest Cost (TIC) .....	<b>3.8898624</b>	Arbitrage Yield Limit (AYL) .....	<b>0.0000000</b>
Net Interest Cost (NIC) .....	<b>4.1959255</b>	Arbitrage Net Interest Cost (ANIC) .....	<b>0.0000000</b>
Accrued Interest .....	<b>0.00</b>		