

State of Mississippi  
 General Obligation Bonds 2012H (Tax Exempt)

Dated: 10/30/2012  
 Delivered: 10/30/2012  
 No Calls

Debt Service Schedule

\$136,680,000.00

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2013	6/1/2013			3,065,877.63	-	3,065,877.63	-	136,680,000.00
	12/1/2013			2,615,440.63	-	2,615,440.63	5,681,318.26	136,680,000.00
2014	6/1/2014			2,615,440.63	-	2,615,440.63	-	136,680,000.00
	12/1/2014			2,615,440.63	-	2,615,440.63	5,230,881.26	136,680,000.00
2015	6/1/2015			2,615,440.63	-	2,615,440.63	-	136,680,000.00
	12/1/2015			2,615,440.63	-	2,615,440.63	5,230,881.26	136,680,000.00
2016	6/1/2016			2,615,440.63	-	2,615,440.63	-	136,680,000.00
	12/1/2016			2,615,440.63	-	2,615,440.63	5,230,881.26	136,680,000.00
2017	6/1/2017			2,615,440.63	-	2,615,440.63	-	136,680,000.00
	12/1/2017			2,615,440.63	-	2,615,440.63	5,230,881.26	136,680,000.00
2018	6/1/2018			2,615,440.63	-	2,615,440.63	-	136,680,000.00
	12/1/2018			2,615,440.63	-	2,615,440.63	5,230,881.26	136,680,000.00
2019	6/1/2019			2,615,440.63	-	2,615,440.63	-	136,680,000.00
	12/1/2019	5,840,000.00	**	2,615,440.63	-	8,455,440.63	11,070,881.26	130,840,000.00
2020	6/1/2020			2,477,140.63	-	2,477,140.63	-	130,840,000.00
	12/1/2020	7,780,000.00	4.000	2,477,140.63	-	10,257,140.63	12,734,281.26	123,060,000.00
2021	6/1/2021			2,321,540.63	-	2,321,540.63	-	123,060,000.00
	12/1/2021	8,100,000.00	4.000	2,321,540.63	-	10,421,540.63	12,743,081.26	114,960,000.00
2022	6/1/2022			2,159,540.63	-	2,159,540.63	-	114,960,000.00
	12/1/2022	8,475,000.00	5.000	2,159,540.63	-	10,634,540.63	12,794,081.26	106,485,000.00
2023	6/1/2023			1,947,665.63	-	1,947,665.63	-	106,485,000.00
	12/1/2023	8,860,000.00	**	1,947,665.63	-	10,807,665.63	12,755,331.26	97,625,000.00
2024	6/1/2024			1,773,315.63	-	1,773,315.63	-	97,625,000.00
	12/1/2024	9,265,000.00	5.000	1,773,315.63	-	11,038,315.63	12,811,631.26	88,360,000.00
2025	6/1/2025			1,541,690.63	-	1,541,690.63	-	88,360,000.00
	12/1/2025	9,690,000.00	4.000	1,541,690.63	-	11,231,690.63	12,773,381.26	78,670,000.00
2026	6/1/2026			1,347,890.63	-	1,347,890.63	-	78,670,000.00
	12/1/2026	10,085,000.00	4.000	1,347,890.63	-	11,432,890.63	12,780,781.26	68,585,000.00
2027	6/1/2027			1,146,190.63	-	1,146,190.63	-	68,585,000.00
	12/1/2027	10,445,000.00	**	1,146,190.63	-	11,591,190.63	12,737,381.26	58,140,000.00
2028	6/1/2028			990,218.75	-	990,218.75	-	58,140,000.00
	12/1/2028	10,815,000.00	4.000	990,218.75	-	11,805,218.75	12,795,437.50	47,325,000.00
2029	6/1/2029			773,918.75	-	773,918.75	-	47,325,000.00
	12/1/2029	11,260,000.00	4.000	773,918.75	-	12,033,918.75	12,807,837.50	36,065,000.00
2030	6/1/2030			548,718.75	-	548,718.75	-	36,065,000.00
	12/1/2030	11,660,000.00	3.000	548,718.75	-	12,208,718.75	12,757,437.50	24,405,000.00
2031	6/1/2031			373,818.75	-	373,818.75	-	24,405,000.00
	12/1/2031	12,015,000.00	3.000	373,818.75	-	12,388,818.75	12,762,637.50	12,390,000.00
2032	6/1/2032			193,593.75	-	193,593.75	-	12,390,000.00
	12/1/2032	12,390,000.00	3.125	193,593.75	-	12,583,593.75	12,777,187.50	
		<b>136,680,000.00</b>		<b>72,257,093.40</b>		<b>208,937,093.40</b>		

True Interest Cost (TIC) .....	<b>2.7981220</b>	Arbitrage Yield Limit (AYL) .....	<b>2.7798858</b>
Net Interest Cost (NIC) .....	<b>2.9507789</b>	Arbitrage Net Interest Cost (ANIC) .....	<b>2.7052155</b>
Accrued Interest .....	<b>0.00</b>		