

State of Mississippi  
GO Bonds, Series 2008A (Tax-Exempt)

Dated: 10/01/2008  
Delivered: 10/01/2008  
No Calls

Debt Service Schedule

\$133,545,000.00

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2009	4/1/2009			3,258,987.49	-	3,258,987.49	-	133,545,000.00
	10/1/2009	4,970,000.00	5.000	3,258,987.49	-	8,228,987.49	11,487,974.98	128,575,000.00
2010	4/1/2010			3,134,737.49	-	3,134,737.49	-	128,575,000.00
	10/1/2010	5,120,000.00	5.000	3,134,737.49	-	8,254,737.49	11,389,474.98	123,455,000.00
2011	4/1/2011			3,006,737.49	-	3,006,737.49	-	123,455,000.00
	10/1/2011	5,275,000.00	5.000	3,006,737.49	-	8,281,737.49	11,288,474.98	118,180,000.00
2012	4/1/2012			2,874,862.49	-	2,874,862.49	-	118,180,000.00
	10/1/2012	5,430,000.00	5.000	2,874,862.49	-	8,304,862.49	11,179,724.98	112,750,000.00
2013	4/1/2013			2,739,112.49	-	2,739,112.49	-	112,750,000.00
	10/1/2013	5,595,000.00	5.000	2,739,112.49	-	8,334,112.49	11,073,224.98	107,155,000.00
2014	4/1/2014			2,599,237.49	-	2,599,237.49	-	107,155,000.00
	10/1/2014	5,760,000.00	5.000	2,599,237.49	-	8,359,237.49	10,958,474.98	101,395,000.00
2015	4/1/2015			2,455,237.49	-	2,455,237.49	-	101,395,000.00
	10/1/2015	5,935,000.00	5.000	2,455,237.49	-	8,390,237.49	10,845,474.98	95,460,000.00
2016	4/1/2016			2,306,862.49	-	2,306,862.49	-	95,460,000.00
	10/1/2016	6,110,000.00	5.000	2,306,862.49	-	8,416,862.49	10,723,724.98	89,350,000.00
2017	4/1/2017			2,154,112.49	-	2,154,112.49	-	89,350,000.00
	10/1/2017	6,295,000.00	5.000	2,154,112.49	-	8,449,112.49	10,603,224.98	83,055,000.00
2018	4/1/2018			1,996,737.49	-	1,996,737.49	-	83,055,000.00
	10/1/2018	6,485,000.00	5.000	1,996,737.49	-	8,481,737.49	10,478,474.98	76,570,000.00
2019	4/1/2019			1,834,612.49	-	1,834,612.49	-	76,570,000.00
	10/1/2019	6,680,000.00	5.000	1,834,612.49	-	8,514,612.49	10,349,224.98	69,890,000.00
2020	4/1/2020			1,667,612.49	-	1,667,612.49	-	69,890,000.00
	10/1/2020	6,880,000.00	5.000	1,667,612.49	-	8,547,612.49	10,215,224.98	63,010,000.00
2021	4/1/2021			1,495,612.49	-	1,495,612.49	-	63,010,000.00
	10/1/2021	7,085,000.00	5.000	1,495,612.49	-	8,580,612.49	10,076,224.98	55,925,000.00
2022	4/1/2022			1,318,487.49	-	1,318,487.49	-	55,925,000.00
	10/1/2022	7,300,000.00	5.000	1,318,487.49	-	8,618,487.49	9,936,974.98	48,625,000.00
2023	4/1/2023			1,135,987.49	-	1,135,987.49	-	48,625,000.00
	10/1/2023	7,515,000.00	5.000	1,135,987.49	-	8,650,987.49	9,786,974.98	41,110,000.00
2024	4/1/2024			948,112.49	-	948,112.49	-	41,110,000.00
	10/1/2024	7,745,000.00	4.250	948,112.49	-	8,693,112.49	9,641,224.98	33,365,000.00
2025	4/1/2025			783,531.24	-	783,531.24	-	33,365,000.00
	10/1/2025	7,975,000.00	4.375	783,531.24	-	8,758,531.24	9,542,062.48	25,390,000.00
2026	4/1/2026			609,078.12	-	609,078.12	-	25,390,000.00
	10/1/2026	8,215,000.00	4.375	609,078.12	-	8,824,078.12	9,433,156.24	17,175,000.00
2027	4/1/2027			429,375.00	-	429,375.00	-	17,175,000.00
	10/1/2027	8,460,000.00	5.000	429,375.00	-	8,889,375.00	9,318,750.00	8,715,000.00
2028	4/1/2028			217,875.00	-	217,875.00	-	8,715,000.00
	10/1/2028	8,715,000.00	5.000	217,875.00	-	8,932,875.00	9,150,750.00	
		<b>133,545,000.00</b>		<b>73,933,818.40</b>		<b>207,478,818.40</b>		

True Interest Cost (TIC) .....	<b>4.0286346</b>	Arbitrage Yield Limit (AYL) .....	<b>4.0937349</b>
Net Interest Cost (NIC) .....	<b>4.2142119</b>	Arbitrage Net Interest Cost (ANIC) .....	<b>4.0510345</b>
Accrued Interest .....	<b>0.00</b>		