

State of Mississippi
GO BABs, Series 2010F

Dated: 11/10/2010
Delivered: 11/10/2010
No Calls

Debt Service Schedule

\$371,695,000.00

IntOps: Sep Adjs

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Subsidy	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2011	5/1/2011			9,033,307.25	-3,161,657.53	5,871,649.72	-	371,695,000.00
	11/1/2011			9,508,744.49	-3,328,060.57	6,180,683.92	12,052,333.64	371,695,000.00
2012	5/1/2012			9,508,744.49	-3,328,060.57	6,180,683.92	-	371,695,000.00
	11/1/2012			9,508,744.49	-3,328,060.57	6,180,683.92	12,361,367.84	371,695,000.00
2013	5/1/2013			9,508,744.49	-3,328,060.57	6,180,683.92	-	371,695,000.00
	11/1/2013			9,508,744.49	-3,328,060.57	6,180,683.92	12,361,367.84	371,695,000.00
2014	5/1/2014			9,508,744.49	-3,328,060.57	6,180,683.92	-	371,695,000.00
	11/1/2014			9,508,744.49	-3,328,060.57	6,180,683.92	12,361,367.84	371,695,000.00
2015	5/1/2015			9,508,744.49	-3,328,060.57	6,180,683.92	-	371,695,000.00
	11/1/2015			9,508,744.49	-3,328,060.57	6,180,683.92	12,361,367.84	371,695,000.00
2016	5/1/2016			9,508,744.49	-3,328,060.57	6,180,683.92	-	371,695,000.00
	11/1/2016			9,508,744.49	-3,328,060.57	6,180,683.92	12,361,367.84	371,695,000.00
2017	5/1/2017			9,508,744.49	-3,328,060.57	6,180,683.92	-	371,695,000.00
	11/1/2017			9,508,744.49	-3,328,060.57	6,180,683.92	12,361,367.84	371,695,000.00
2018	5/1/2018			9,508,744.49	-3,328,060.57	6,180,683.92	-	371,695,000.00
	11/1/2018			9,508,744.49	-3,328,060.57	6,180,683.92	12,361,367.84	371,695,000.00
2019	5/1/2019			9,508,744.49	-3,328,060.57	6,180,683.92	-	371,695,000.00
	11/1/2019			9,508,744.49	-3,328,060.57	6,180,683.92	12,361,367.84	371,695,000.00
2020	5/1/2020			9,508,744.49	-3,328,060.57	6,180,683.92	-	371,695,000.00
	11/1/2020			9,508,744.49	-3,328,060.57	6,180,683.92	12,361,367.84	371,695,000.00
2021	5/1/2021			9,508,744.49	-3,328,060.57	6,180,683.92	-	371,695,000.00
	11/1/2021			9,508,744.49	-3,328,060.57	6,180,683.92	12,361,367.84	371,695,000.00
2022	5/1/2022			9,508,744.49	-3,328,060.57	6,180,683.92	-	371,695,000.00
	11/1/2022			9,508,744.49	-3,328,060.57	6,180,683.92	12,361,367.84	371,695,000.00
2023	5/1/2023			9,508,744.49	-3,328,060.57	6,180,683.92	-	371,695,000.00
	11/1/2023	12,395,000.00	4.351	9,508,744.49	-3,328,060.57	18,575,683.92	24,756,367.84	359,300,000.00
2024	5/1/2024			9,239,091.27	-3,233,681.94	6,005,409.33	-	359,300,000.00
	11/1/2024	27,915,000.00	4.511	9,239,091.27	-3,233,681.94	33,920,409.33	39,925,818.66	331,385,000.00
2025	5/1/2025			8,609,468.44	-3,013,313.95	5,596,154.49	-	331,385,000.00
	11/1/2025	28,760,000.00	4.681	8,609,468.44	-3,013,313.95	34,356,154.49	39,952,308.98	302,625,000.00
2026	5/1/2026			7,936,340.64	-2,777,719.22	5,158,621.42	-	302,625,000.00
	11/1/2026	29,695,000.00	5.245	7,936,340.64	-2,777,719.22	34,853,621.42	40,012,242.84	272,930,000.00
2027	5/1/2027			7,157,589.26	-2,505,156.24	4,652,433.02	-	272,930,000.00
	11/1/2027	30,720,000.00	5.245	7,157,589.26	-2,505,156.24	35,372,433.02	40,024,866.04	242,210,000.00
2028	5/1/2028			6,351,957.26	-2,223,185.04	4,128,772.22	-	242,210,000.00
	11/1/2028	31,790,000.00	5.245	6,351,957.26	-2,223,185.04	35,918,772.22	40,047,544.44	210,420,000.00
2029	5/1/2029			5,518,264.51	-1,931,392.58	3,586,871.93	-	210,420,000.00
	11/1/2029	32,890,000.00	5.245	5,518,264.51	-1,931,392.58	36,476,871.93	40,063,743.86	177,530,000.00
2030	5/1/2030			4,655,724.26	-1,629,503.49	3,026,220.77	-	177,530,000.00
	11/1/2030	34,025,000.00	5.245	4,655,724.26	-1,629,503.49	37,051,220.77	40,077,441.54	143,505,000.00
2031	5/1/2031			3,763,418.63	-1,317,196.52	2,446,222.11	-	143,505,000.00
	11/1/2031	35,205,000.00	5.245	3,763,418.63	-1,317,196.52	37,651,222.11	40,097,444.22	108,300,000.00
2032	5/1/2032			2,840,167.50	-994,058.62	1,846,108.88	-	108,300,000.00
	11/1/2032	36,420,000.00	5.245	2,840,167.50	-994,058.62	38,266,108.88	40,112,217.76	71,880,000.00
2033	5/1/2033			1,885,053.00	-659,768.55	1,225,284.45	-	71,880,000.00
	11/1/2033	37,680,000.00	5.245	1,885,053.00	-659,768.55	38,905,284.45	40,130,568.90	34,200,000.00
2034	5/1/2034			896,895.00	-313,913.25	582,981.75	-	34,200,000.00
	11/1/2034	34,200,000.00	5.245	896,895.00	-313,913.25	34,782,981.75	35,365,963.50	

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Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Subsidy	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
		371,695,000.00		364,459,859.04	-127,560,950.58	608,593,908.46		
True Interest Cost (TIC)				3.3824710	Arbitrage Yield Limit (AYL)		3.3422710	
Net Interest Cost (NIC)				3.3767375	Arbitrage Net Interest Cost (ANIC)		3.3474351	
Accrued Interest				0.00				