

State of Mississippi
GO BABs, Series 2009G

Dated: 10/29/2009

Delivered: 10/29/2009

No Calls

Debt Service Schedule

\$98,300,000.00

IntOps: Sep Adjs

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	BABS Subsidy	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2010	4/1/2010			2,352,886.95	-823,510.43	1,529,376.52	-	98,300,000.00
	10/1/2010			2,786,313.50	-975,209.73	1,811,103.77	3,340,480.29	98,300,000.00
2011	4/1/2011			2,786,313.50	-975,209.73	1,811,103.77	-	98,300,000.00
	10/1/2011			2,786,313.50	-975,209.73	1,811,103.77	3,622,207.54	98,300,000.00
2012	4/1/2012			2,786,313.50	-975,209.73	1,811,103.77	-	98,300,000.00
	10/1/2012			2,786,313.50	-975,209.73	1,811,103.77	3,622,207.54	98,300,000.00
2013	4/1/2013			2,786,313.50	-975,209.73	1,811,103.77	-	98,300,000.00
	10/1/2013			2,786,313.50	-975,209.73	1,811,103.77	3,622,207.54	98,300,000.00
2014	4/1/2014			2,786,313.50	-975,209.73	1,811,103.77	-	98,300,000.00
	10/1/2014			2,786,313.50	-975,209.73	1,811,103.77	3,622,207.54	98,300,000.00
2015	4/1/2015			2,786,313.50	-975,209.73	1,811,103.77	-	98,300,000.00
	10/1/2015			2,786,313.50	-975,209.73	1,811,103.77	3,622,207.54	98,300,000.00
2016	4/1/2016			2,786,313.50	-975,209.73	1,811,103.77	-	98,300,000.00
	10/1/2016			2,786,313.50	-975,209.73	1,811,103.77	3,622,207.54	98,300,000.00
2017	4/1/2017			2,786,313.50	-975,209.73	1,811,103.77	-	98,300,000.00
	10/1/2017			2,786,313.50	-975,209.73	1,811,103.77	3,622,207.54	98,300,000.00
2018	4/1/2018			2,786,313.50	-975,209.73	1,811,103.77	-	98,300,000.00
	10/1/2018			2,786,313.50	-975,209.73	1,811,103.77	3,622,207.54	98,300,000.00
2019	4/1/2019			2,786,313.50	-975,209.73	1,811,103.77	-	98,300,000.00
	10/1/2019			2,786,313.50	-975,209.73	1,811,103.77	3,622,207.54	98,300,000.00
2020	4/1/2020			2,786,313.50	-975,209.73	1,811,103.77	-	98,300,000.00
	10/1/2020			2,786,313.50	-975,209.73	1,811,103.77	3,622,207.54	98,300,000.00
2021	4/1/2021			2,786,313.50	-975,209.73	1,811,103.77	-	98,300,000.00
	10/1/2021			2,786,313.50	-975,209.73	1,811,103.77	3,622,207.54	98,300,000.00
2022	4/1/2022			2,786,313.50	-975,209.73	1,811,103.77	-	98,300,000.00
	10/1/2022			2,786,313.50	-975,209.73	1,811,103.77	3,622,207.54	98,300,000.00
2023	4/1/2023			2,786,313.50	-975,209.73	1,811,103.77	-	98,300,000.00
	10/1/2023			2,786,313.50	-975,209.73	1,811,103.77	3,622,207.54	98,300,000.00
2024	4/1/2024			2,786,313.50	-975,209.73	1,811,103.77	-	98,300,000.00
	10/1/2024			2,786,313.50	-975,209.73	1,811,103.77	3,622,207.54	98,300,000.00
2025	4/1/2025			2,786,313.50	-975,209.73	1,811,103.77	-	98,300,000.00
	10/1/2025			2,786,313.50	-975,209.73	1,811,103.77	3,622,207.54	98,300,000.00
2026	4/1/2026			2,786,313.50	-975,209.73	1,811,103.77	-	98,300,000.00
	10/1/2026			2,786,313.50	-975,209.73	1,811,103.77	3,622,207.54	98,300,000.00
2027	4/1/2027			2,786,313.50	-975,209.73	1,811,103.77	-	98,300,000.00
	10/1/2027			2,786,313.50	-975,209.73	1,811,103.77	3,622,207.54	98,300,000.00
2028	4/1/2028			2,786,313.50	-975,209.73	1,811,103.77	-	98,300,000.00
	10/1/2028			2,786,313.50	-975,209.73	1,811,103.77	3,622,207.54	98,300,000.00
2029	4/1/2029			2,786,313.50	-975,209.73	1,811,103.77	-	98,300,000.00
	10/1/2029	1,000,000.00	5.669	2,786,313.50	-975,209.73	2,811,103.77	4,622,207.54	97,300,000.00
2030	4/1/2030			2,757,968.50	-965,288.98	1,792,679.52	-	97,300,000.00
	10/1/2030			2,757,968.50	-965,288.98	1,792,679.52	3,585,359.04	97,300,000.00
2031	4/1/2031			2,757,968.50	-965,288.98	1,792,679.52	-	97,300,000.00
	10/1/2031			2,757,968.50	-965,288.98	1,792,679.52	3,585,359.04	97,300,000.00
2032	4/1/2032			2,757,968.50	-965,288.98	1,792,679.52	-	97,300,000.00
	10/1/2032	9,385,000.00	5.669	2,757,968.50	-965,288.98	11,177,679.52	12,970,359.04	87,915,000.00
2033	4/1/2033			2,491,950.67	-872,182.74	1,619,767.93	-	87,915,000.00
	10/1/2033	43,145,000.00	5.669	2,491,950.67	-872,182.74	44,764,767.93	46,384,535.86	44,770,000.00
2034	4/1/2034			1,269,005.65	-444,151.98	824,853.67	-	44,770,000.00

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No Calls

Debt Service Schedule

\$98,300,000.00

IntOps: Sep Adjs

Calendar Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	BABS Subsidy	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
	10/1/2034	44,770,000.00	5.669	1,269,005.65	-444,151.98	45,594,853.67	46,419,707.34	
		98,300,000.00		135,088,837.09	-47,281,093.22	186,107,743.87		
True Interest Cost (TIC)				0.0000000	Arbitrage Yield Limit (AYL)			0.0000000
Net Interest Cost (NIC)				0.0000000	Arbitrage Net Interest Cost (ANIC)			0.0000000
Accrued Interest				0.00				