

**STATE OF MISSISSIPPI
BONDED INDEBTEDNESS
AS OF APRIL 1, 2016**

	ISSUE AMOUNT	T/ TE	ISSUE DATE	FINAL MATURITY	CALL DATE	PAYING AGENT	PRINCIPAL OUTSTANDING
NET DIRECT GENERAL OBLIGATION BONDS:							
TAX-EXEMPT/CAPITAL IMPROVEMENTS BONDS							
Capital Improvement - Series 2006D	167,315,000	TE	11/2006	11/2026	11/2017	Treasury	16,090,000
Capital Improvement - Series 2007B	299,020,000	TE	12/2007	12/2027	12/2017	Treasury	27,720,000
Capital Improvement - Series 2008A	133,545,000	TE	10/2008	10/2028	10/2018	Treasury	18,890,000
GO Tax-Exempt Bonds, Series 2011A	353,730,000	TE	10/2011	10/2031		Treasury	353,730,000
GO Tax Exempt Bonds, Series 2012H	136,680,000	TE	10/2012	06/2033		Treasury	136,680,000
GO Tax-Exempt Bonds, Series 2013B	159,225,000	TE	12/2013	12/2033		Treasury	159,225,000
GO Tax-Exempt Bonds, Series 2015A	154,685,000	TE	10/2015	10/2035		Treasury	154,685,000
GO Tax-Exempt Bonds, Series 2015F	182,595,000	TE	11/2015	11/2035		Treasury	182,595,000
Total							1,049,615,000
BUILD AMERICA BONDS/RECOVERY ZONE BONDS							
GO Build America Bonds, Series 2009G	98,300,000	TE	10/2009	10/2034		Treasury	98,300,000
GO RZEDBs Bonds, Series 2010E	45,000,000	T	11/2010	11/2035		Treasury	45,000,000
GO Build America Bonds, Series 2010F	371,695,000	TE	11/2010	11/2034		Treasury	371,695,000
Total							514,995,000
TAXABLE BONDS							
GO Taxable Bonds, Series 2006E	58,950,000	T	11/2006	11/2016	N/C	Treasury	7,700,000
GO Taxable Bonds, Series 2007A	46,850,000	T	06/2007	06/2017	N/C	Treasury	11,670,000
MDA Taxable (MBIA) Bonds, Series 2007C	69,300,000	T	12/2007	12/2017	N/C	Treasury	16,975,000
GO Taxable Bonds, Series 2008B	96,600,000	T	10/2008	10/2020	10/2018	Treasury	34,805,000
GO Taxable Bonds, Series 2009D	335,675,000	T	10/2009	10/2029		Treasury	270,785,000
GO Taxable Bonds, Series 2010D	233,975,000	T	11/2010	11/2023		Treasury	178,080,000
GO Taxable Bonds, Series 2011C	261,300,000	T	10/2011	10/2023		Treasury	261,300,000
GO Taxable Bonds, Series 2012G	39,740,000	T	10/2012	06/2020		Treasury	23,090,000
GO Taxable Bonds, Series 2013A	179,940,000	T	12/2013	12/2026		Treasury	154,745,000
GO Taxable Bonds, Series 2015B	128,950,000	T	10/2015	10/2026		Treasury	118,525,000
GO Taxable Bonds, Series 2015G	116,300,000	T	11/2015	11/2025		Treasury	116,300,000
Total							1,193,975,000
MS SMALL ENTERPRISE DEVELOPMENT FINANCE ACT ISSUE							
2003 Series A-C	2,290,000	TE	05/2003	11/2018	08/2008	US Bank	215,000
2004 Series A-C	5,400,000	TE	04/2004	04/2019	04/2009	Peoples	985,000
2005 Series A-D	7,475,000	TE	12/2005	12/2020	12/2015	Peoples	730,000
2007-I Series A-D	5,100,000	TE	05/2007	05/2015	05/2012	Peoples	1,120,000
2007-II Series E-F	3,950,000	TE	05/2007	05/2015	05/2012	Peoples	280,000
2008-I Series A-D	11,100,000	TE	12/2007	12/2027	12/2015	Bancorp	1,835,000
2008-III Series F-H	9,025,000	TE	07/2008	07/2028	07/2013	Bancorp	2,490,000
Total							7,655,000
REFUNDING BONDS							
Series 2001	229,980,000	TE	01/2001	09/2016	N/C	Treasury	8,335,000
Series 2002A (Institutional)	221,880,000	TE	01/2002	12/2019	N/C	Treasury	63,890,000
Series 2002A (Retail)	33,035,000	TE	01/2002	12/2019	N/C	Treasury	1,900,000
Series 2002D (Institutional)	62,435,000	TE	09/2002	07/2018	07/2006	Treasury	24,100,000
Series 2002D (Retail)	14,905,000	TE	09/2002	07/2018	07/2006	Treasury	3,000,000
Series 2003A (Institutional)	324,400,000	TE	04/2003	01/2022	N/C	Treasury	170,785,000
Series 2003B (Retail)	84,505,000	T	04/2003	11/2016	N/C	Treasury	2,820,000
Series 2003D (Institutional)	81,920,000	TE	12/2003	11/2020	N/C	Treasury	54,605,000
Series 2003D (Retail)	6,185,000	TE	12/2003	11/2017	N/C	Treasury	2,935,000
Series 2006B	76,135,000	TE	09/2006	12/2018	N/C	Treasury	25,520,000
Series 2006C	41,355,000	T	09/2006	09/2016	N/C	US Bank	5,705,000
Series 2009A	60,380,000	T	04/2009	11/2018	N/C	Treasury	30,060,000
Series 2009C	25,240,000	T	04/2009	09/2018	N/C	Treasury	8,875,000
Series 2009F	64,415,000	TE	10/2009	10/2023	N/C	Treasury	64,415,000
Series 2011B	38,280,000	TE	10/2011	10/2019	N/C	Treasury	17,345,000
Series 2011D	37,115,000	T	10/2011	10/2018	N/C	Treasury	21,610,000
Series 2012A (Nissan Project)	57,120,000	TE	08/2012	11/2022	N/C	Treasury	50,295,000
Series 2012B (Nissan Project)	43,900,000	TE	08/2012	11/2023	N/C	Treasury	39,645,000
Series 2012C (Nissan Project-VR-LIBOR Index)	100,490,000	T	08/2012	11/2017	11/2017	Treasury	100,490,000
Series 2012D (Cap Imp-VR-SIFMA Index)	78,625,000	TE	08/2012	09/2017	N/C	Treasury	65,520,000
Series 2012E	71,985,000	T	08/2012	12/2025	N/C	Treasury	69,045,000
Series 2012F	171,860,000	TE	08/2012	11/2025	N/C	Treasury	170,235,000
Series 2015C	249,980,000	TE	10/2015	10/2028	N/C	Treasury	249,980,000
Series 2015D	179,135,000	TE	10/2015	10/2032	N/C	Treasury	176,625,000
Total							1,427,735,000
Total Net Direct General Obligation Bonds							4,193,975,000
SELF SUPPORTING/REVENUE BONDS:							
Gaming Tax Revenue Bonds, Series 2015E	200,000,000	T	09/15	10/2036	N/C	Treasury	200,000,000
Total Self-Supporting/Revenue Bonds							200,000,000
TOTAL BONDED INDEBTEDNESS							\$4,393,975,000