

State of Mississippi Debt Issuance – Fiscal Year 2010

\$340,375,000 State of Mississippi Taxable General Obligation Bonds, Series 2009D, dated October 28, 2009

These bonds provided funding for ACE Fund, Existing Industry, Economic Development Highway, Farm Reform – MBE, Rural Impact, MMEI – IMS, MMEI – ATK, MMEI – Cooper Tire, MMEI – PACCAR, MMEI – Toyota, Wireless Communication, and the refunding of Nissan 2003B whereby the unhedged portion was converted into long term debt. These bonds mature serially through 2029 with interest rates ranging from .55% to 5.539%.

\$120,000,000 State of Mississippi Taxable General Obligation Bonds, Series 2009E, dated October 29, 2009

These bonds retired the matured note and placed into long term debt the financing of MMEI – Toyota. These bonds mature serially through 2029 with interest rates ranging from .55% to 5.539%.

Tax-Exempt General Obligation Refunding Bonds, Series 2009F totaling \$64,145,000 dated October 29, 2009. These bonds converted the Capital Improvements 2003E Variable Rate Bonds to long-term fixed-rate debt. These bonds mature serially through 2023 with interest rates ranging from 3.85% to 5.25%.

\$98,300,000 State of Mississippi General Obligation Bonds - Build America Bonds (Direct Payment – Federally Taxable), Series 2009G, dated October 29, 2009

These bonds provided funding for Maritime and Seafood Industry Museum, Ohr-O’Keefe Museum, Hattiesburg Zoo, Port of Greenville, B.B. King Museum, Jackson Zoo, Rural Fire Truck, Bureau of Buildings, Emerging Crops – Birdsong Peanuts, and Small Municipalities. These bonds mature serially through 2034 with the interest rate set at 5.669%.

\$21,875,000 State of Mississippi Taxable General Obligation Note, Series 2009B, dated November 18, 2009

This note provided funding for MBI Development Infrastructure Grant, Existing Industry, Job Protection, Rural Impact, Railroad Lines and Railroad, Farish Street, and Mississippi Tech Alliance. This note will mature on November 17, 2010 with interest payable at maturity and a stated rate of .539277%.

\$40,252,000 State of Mississippi Tax-Exempt General Obligation Note, Series 2009C, dated November 18, 2009

This note provided funding for Water Pollution Control, Building Fund for the Arts, Holly Springs, Industrial Park Road, Heritage Preservation, Marine Resources, Southern Arts and Entertainment Center, and Bureau of Buildings. This note will mature on November 17, 2010 with interest payable at maturity and a stated rate of 1.25%.